



# Introduction to SIR Modeling

13th Annual Mathematical Modeling and Public Health Workshop

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# Infectious disease burden

Economic burden

**US\$ 8 trillion**

Health burden

**168 million  
disability-adjusted  
life years lost**

\* of just 8 infectious diseases in a single year (HIV/AIDS, malaria, measles, hepatitis, dengue fever, rabies, tuberculosis and yellow fever)

# Infectious disease burden

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Health burden

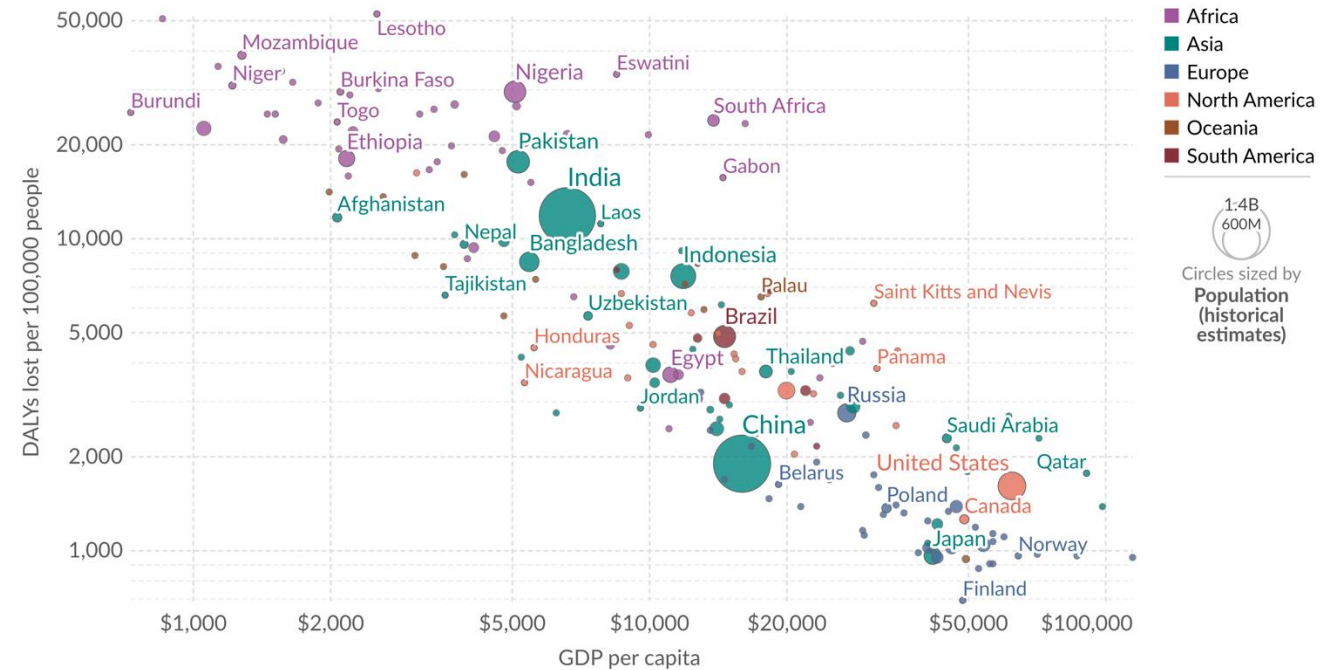
**168 million disability-adjusted life years lost**

\* of just 8 infectious diseases in a single year (HIV/AIDS, malaria, measles, hepatitis, dengue fever, rabies, tuberculosis and yellow fever)

## Disease burden due to communicable diseases vs. GDP per capita, 2019

Our World in Data

Disease burden to communicable, maternal, neonatal and nutritional diseases, measured in DALYs (Disability-Adjusted Life Years) per 100,000 individuals versus gross domestic product (GDP) per capita, measured in constant international-\$.

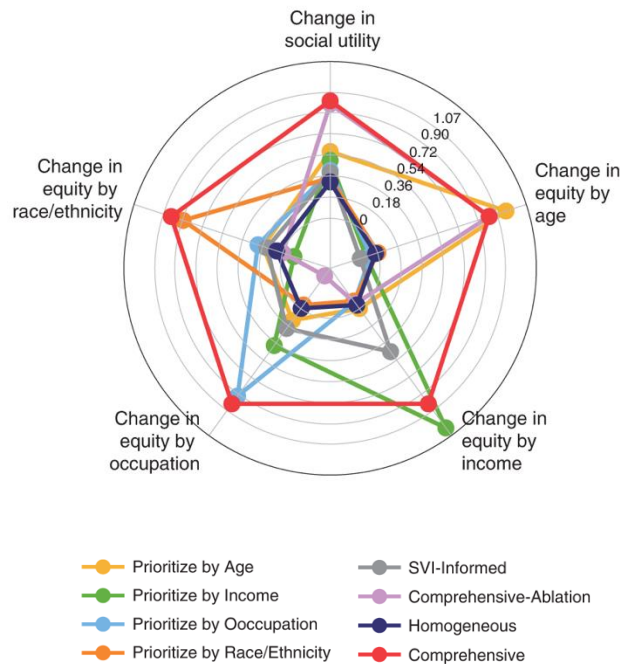


Data source: IHME, Global Burden of Disease (2019); Data compiled from multiple sources by World Bank  
[OurWorldInData.org/burden-of-disease](https://OurWorldInData.org/burden-of-disease) | CC BY

# Mathematical models to achieve public health goals

## Prevention

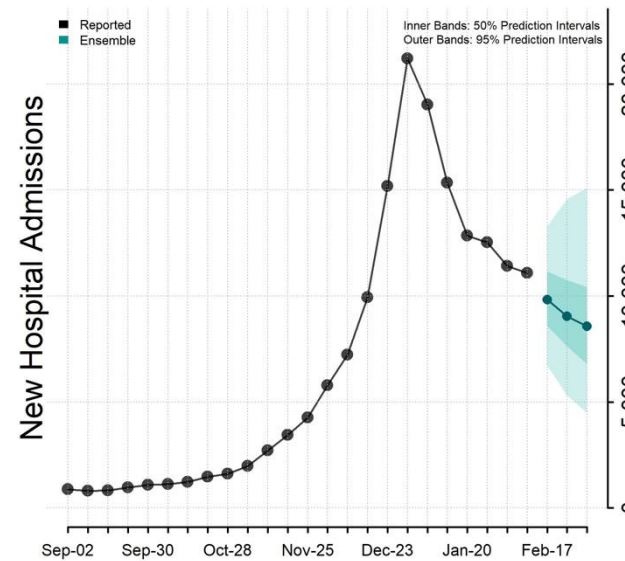
Which vaccine allocation strategy is most equitable?



Chen et al. (2022)

## Prediction

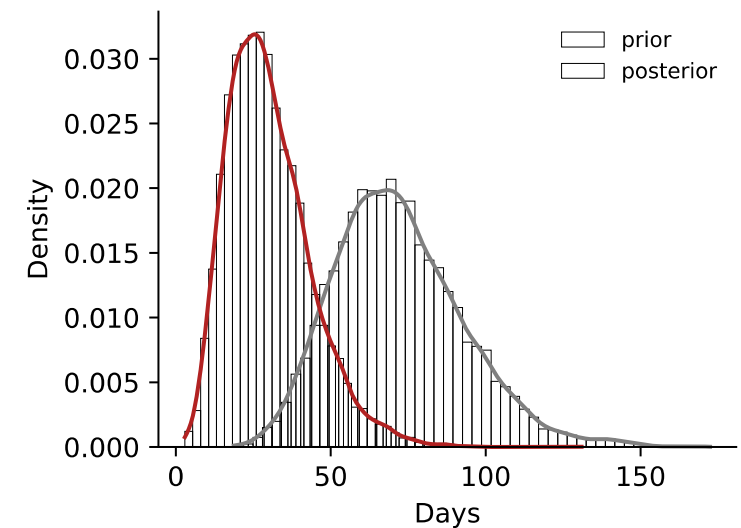
How many hospitalizations?



CDC, FluSight: Flu Forecasting

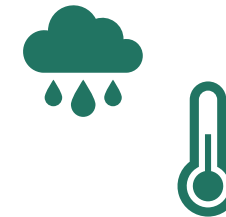
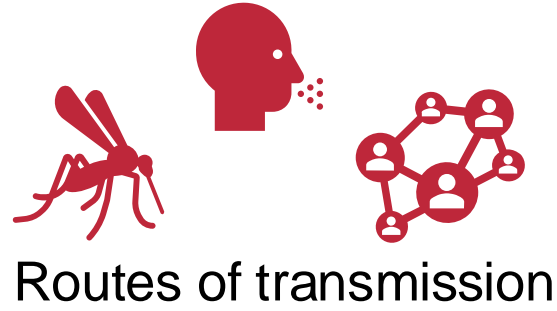
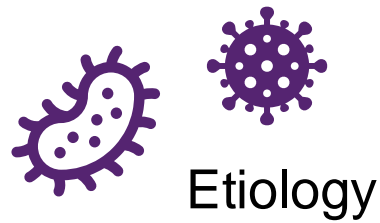
## Understanding

How long is the latent\* period?



\*Latent period = time between infection and onset of symptoms

# Characterizing infectious diseases



# Malaria

## *Anopheles*



Image: Wikipedia

- Active between sunset and sunrise
- Breed in natural bodies of water
- Multiple hosts

## Insecticide treated bed nets



Image: USAID



# Malaria

## Anopheles



Image: Wikipedia

- Active between sunset and sunrise
- Breed in natural bodies of water
- Multiple hosts

## Insecticide treated bed nets



Image: USAID

# Dengue Fever

## Aedes



Image: Wikipedia

- Daytime feeders
- Highly domesticated
- Human is preferred host

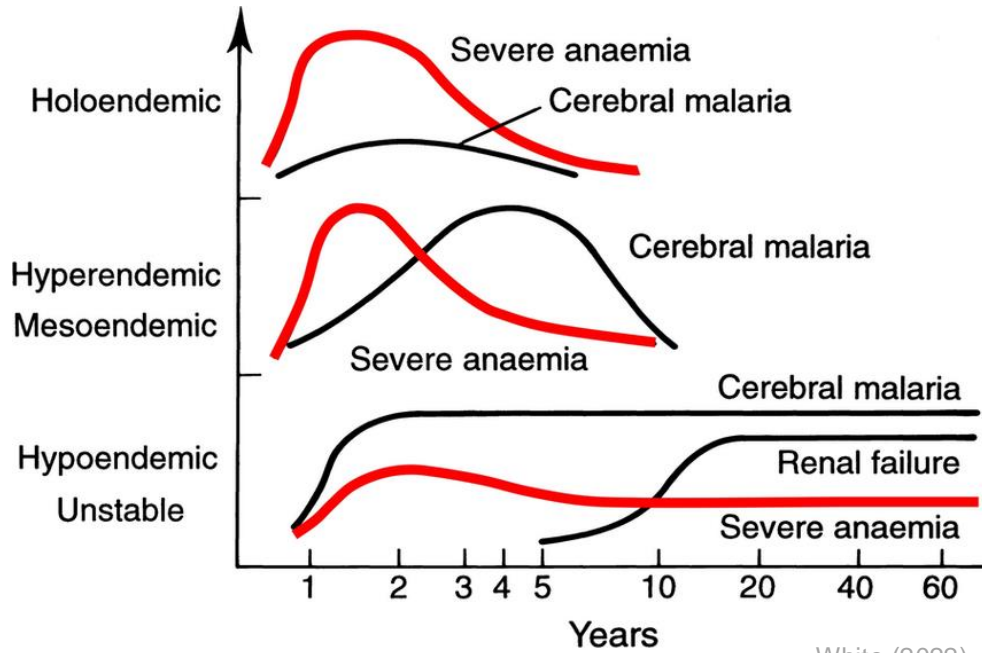
## Removal of open water containers



Images: Municipal Government of Acerburgo, BR; FAPTO

# Malaria

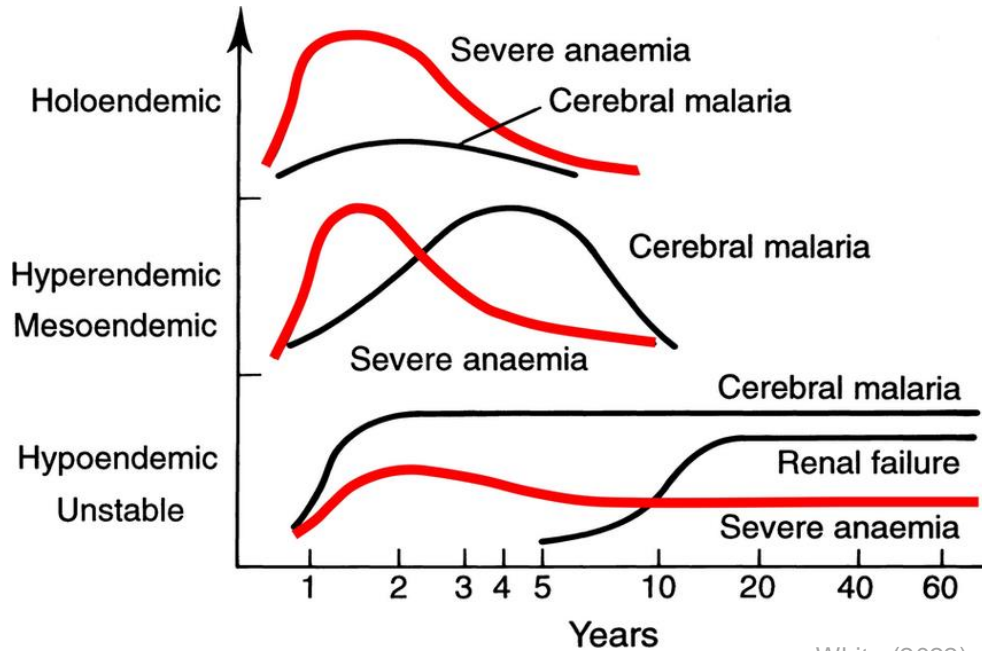
Prior infection conveys some protection against reinfection and severe outcomes





# Malaria

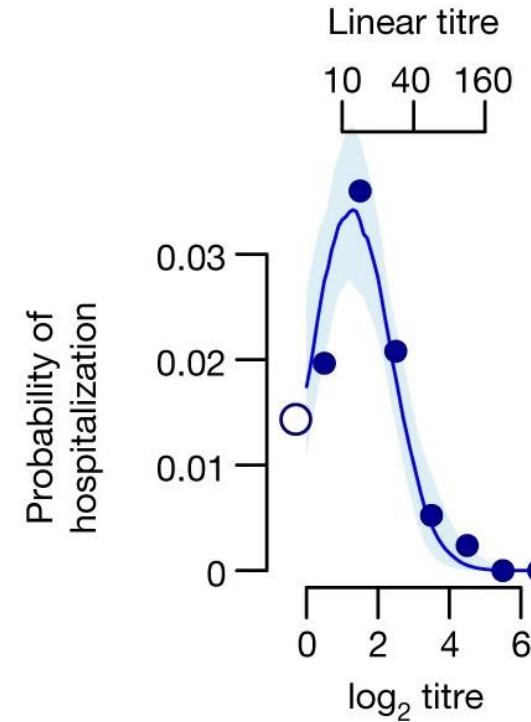
Prior infection conveys some protection against reinfection and severe outcomes



White (2022)

# Dengue Fever

Prior infection increases the risk of severe dengue



Salje et al. (2018)

# Chagas Disease

Carlos Chagas  
(1879 – 1934)

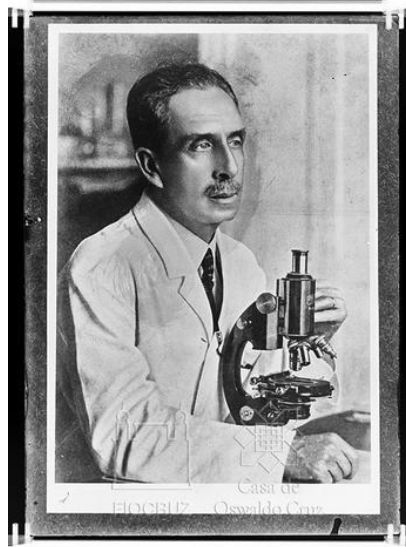
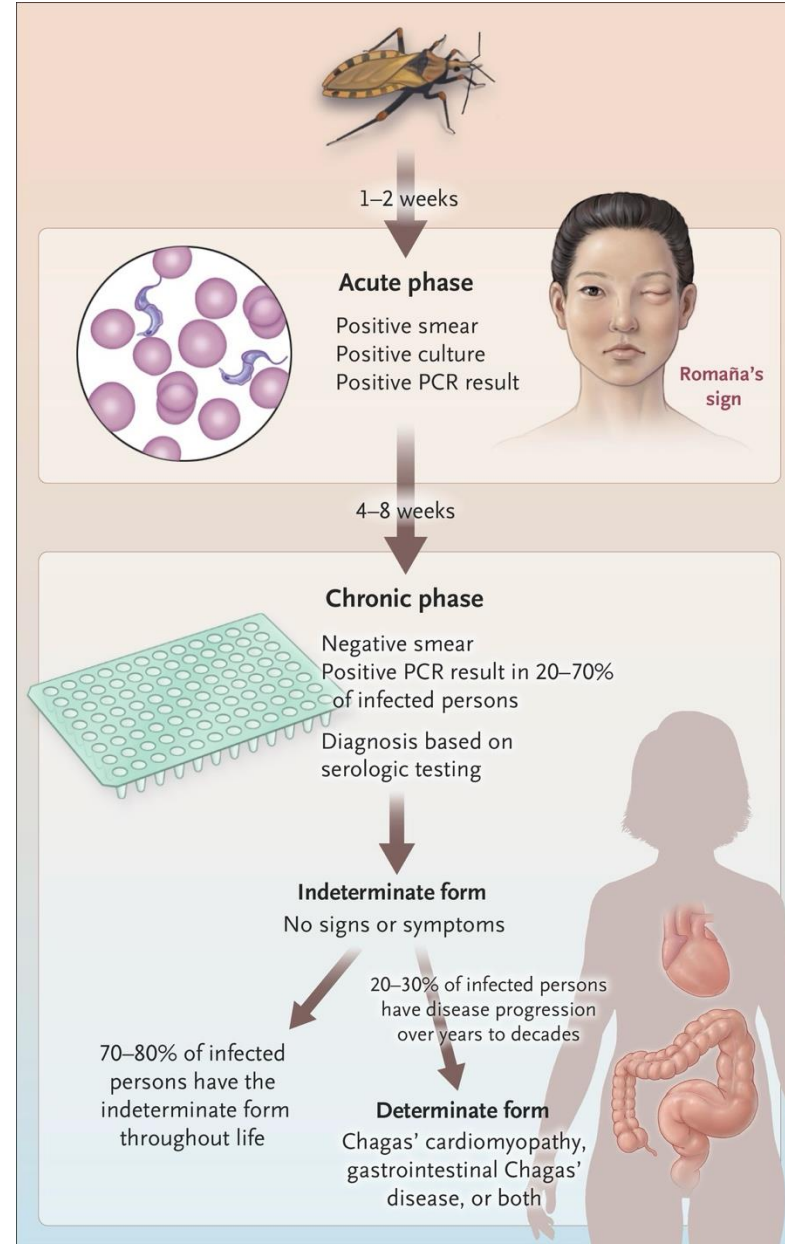


Image: Casa de Oswaldo Cruz



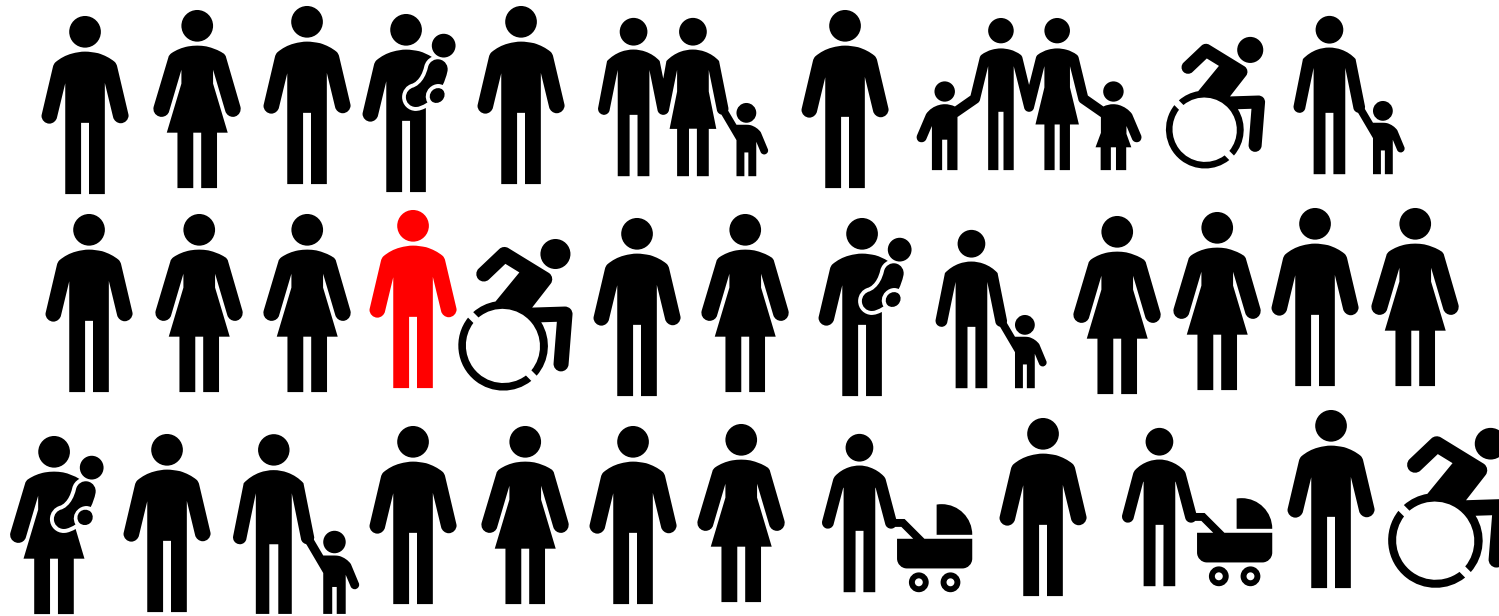
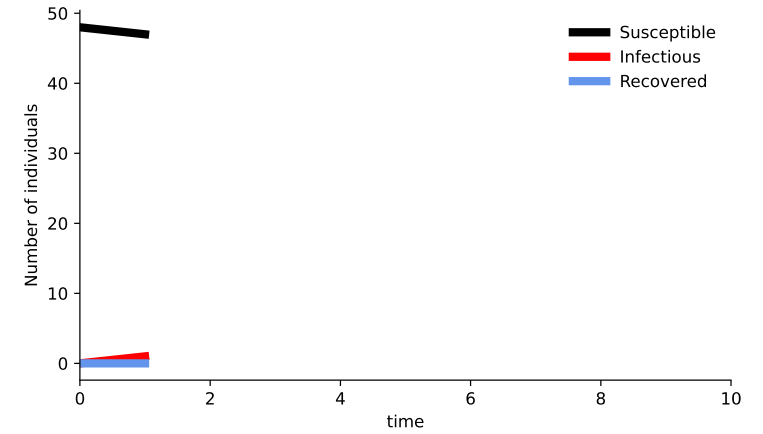
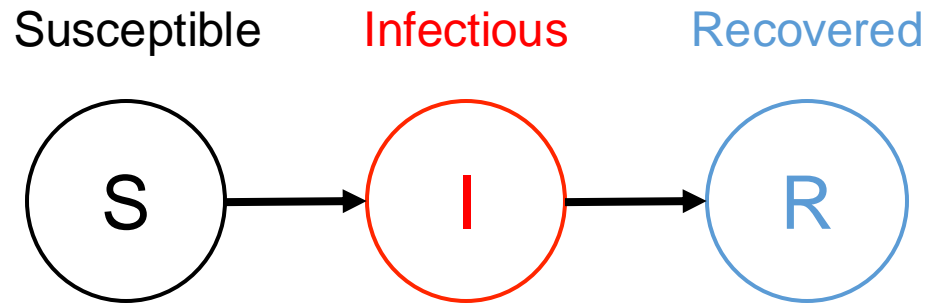
## Vector control

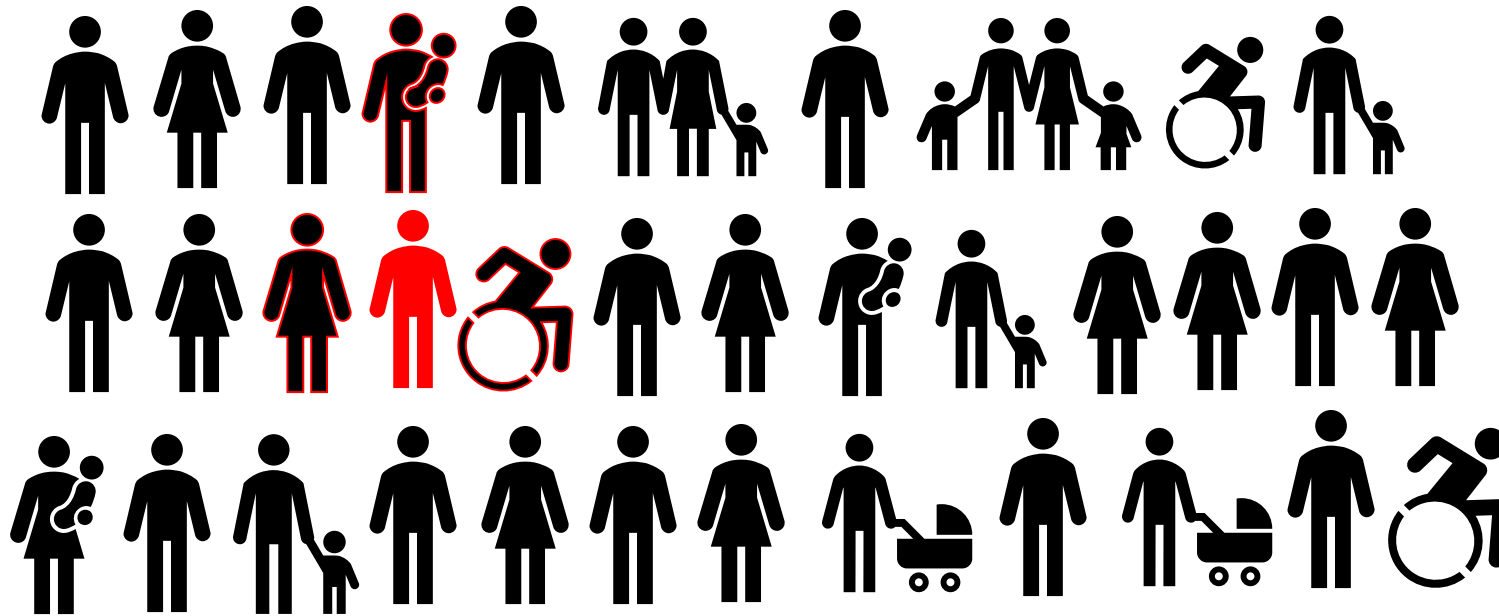
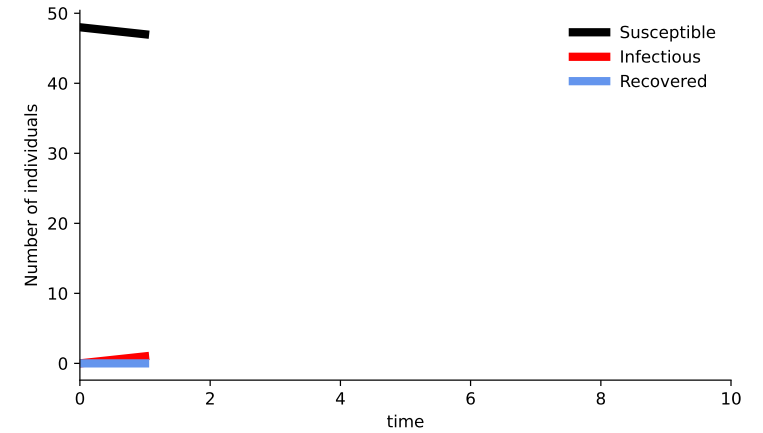
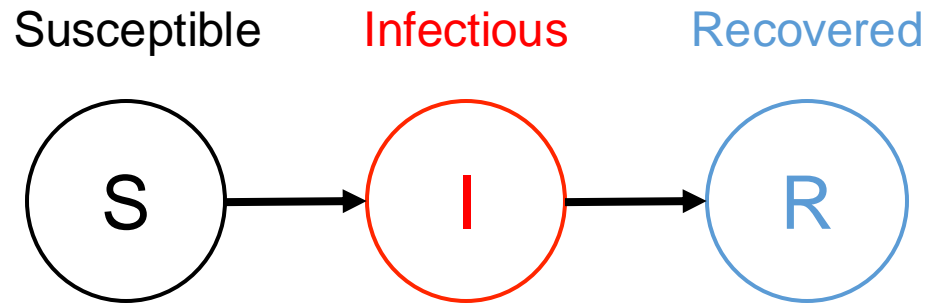


Image: PAHO

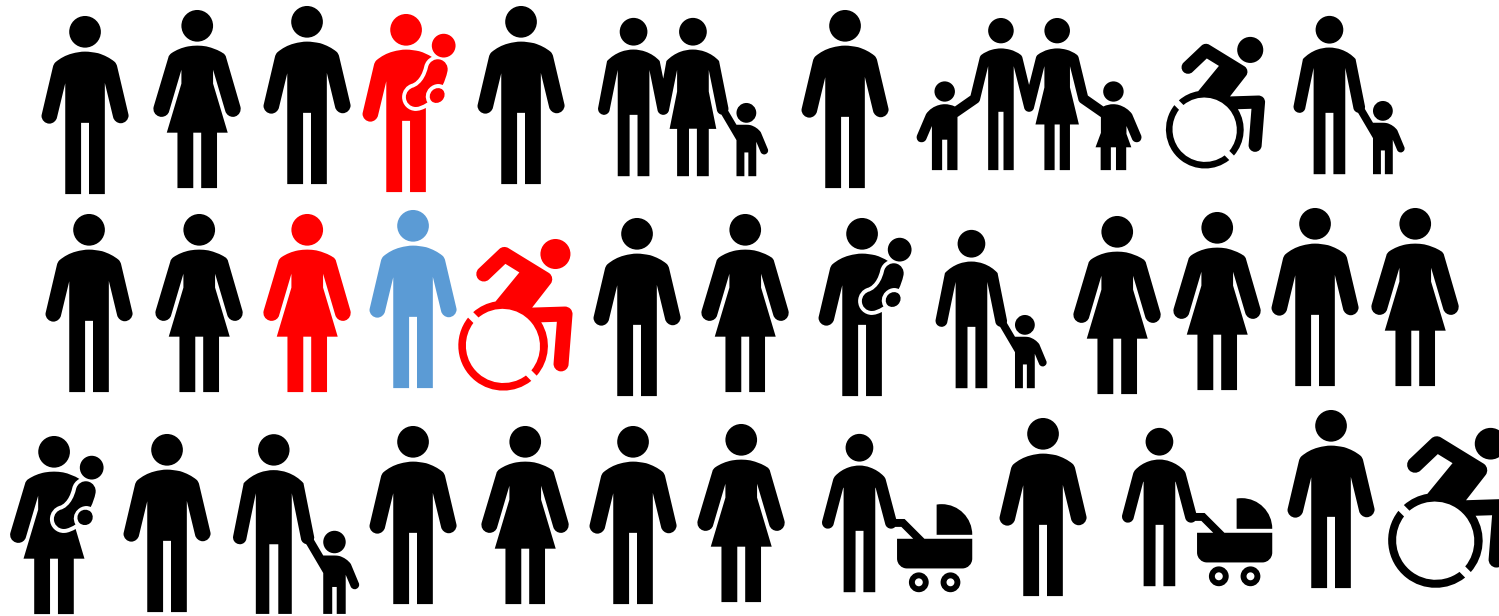
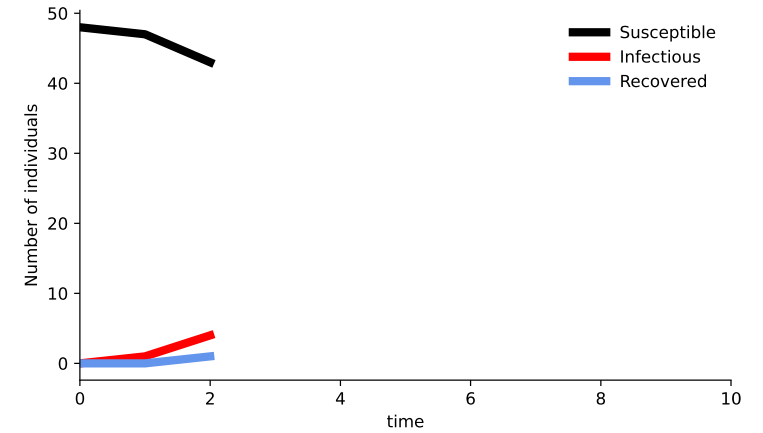
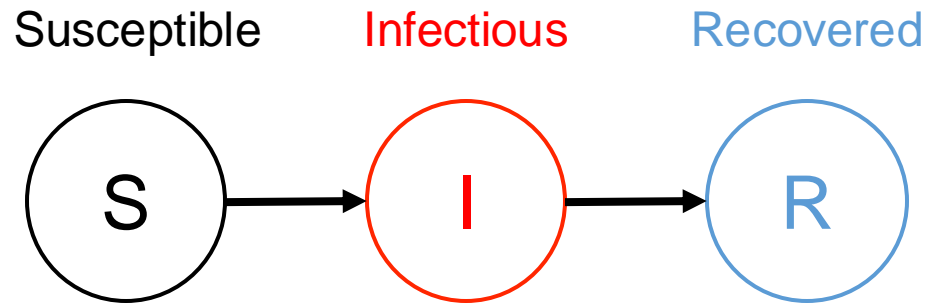
# Translating a disease process into a mathematical model

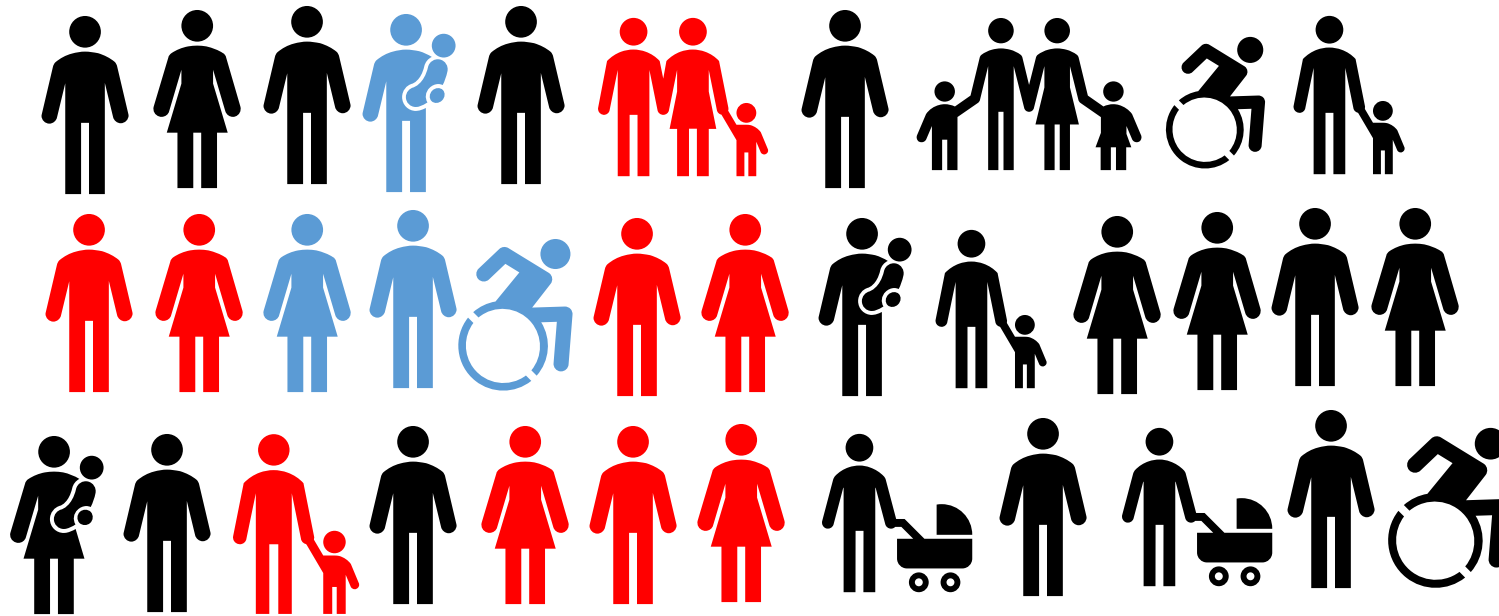
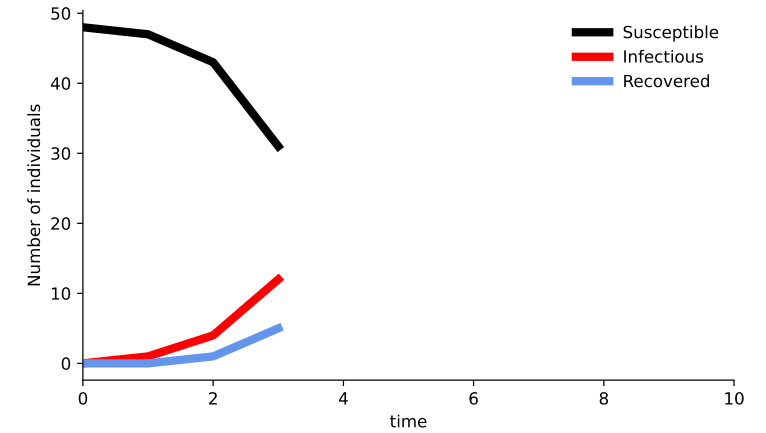
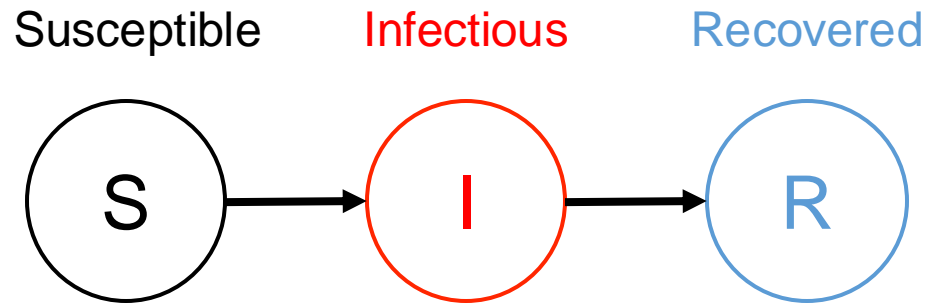


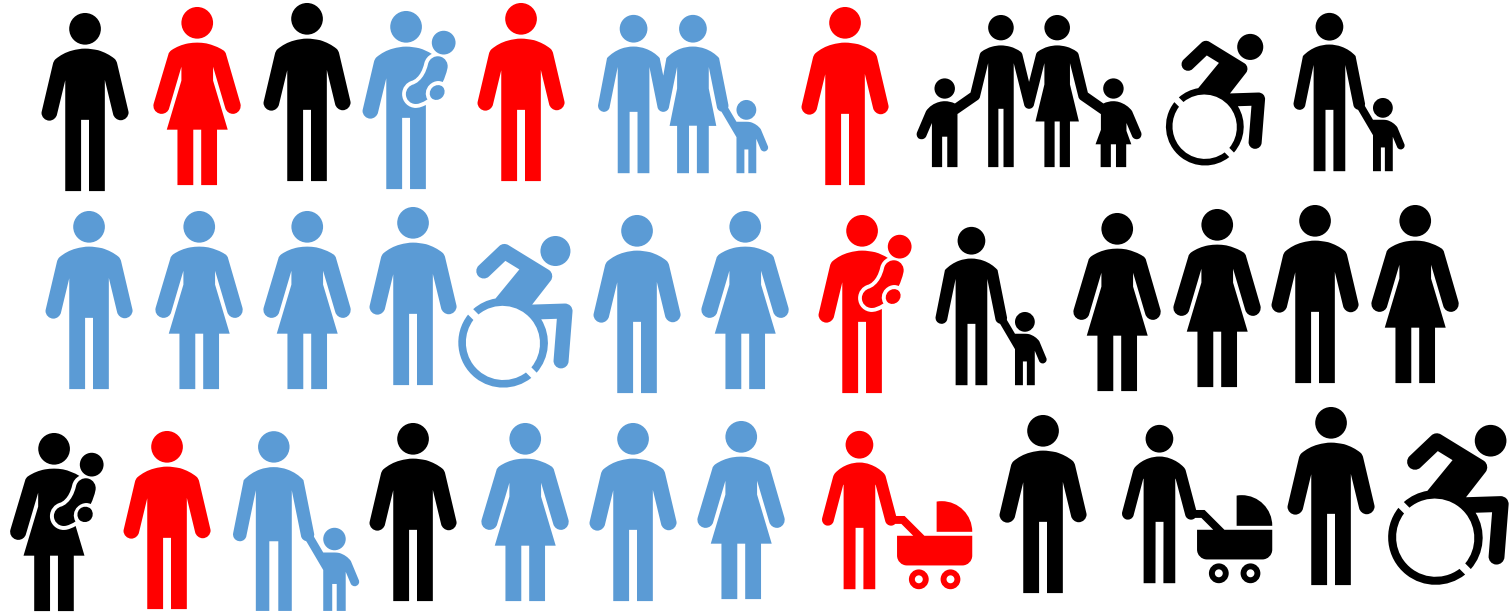
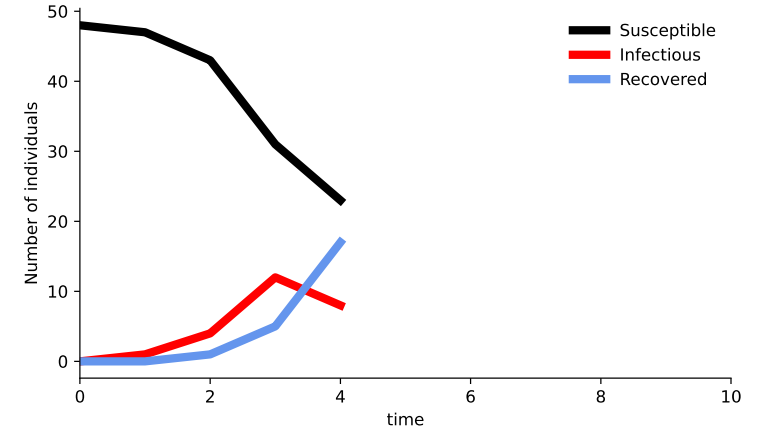
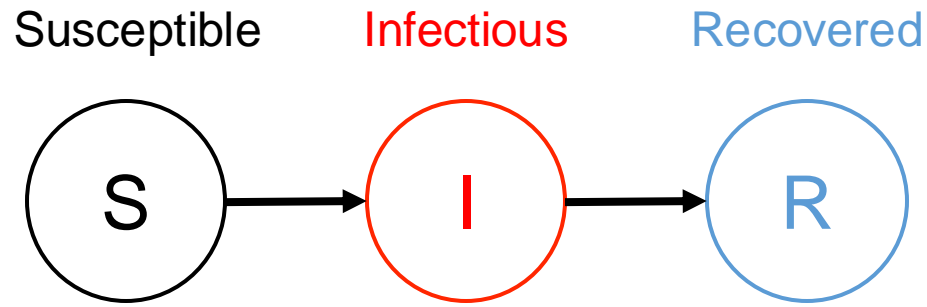


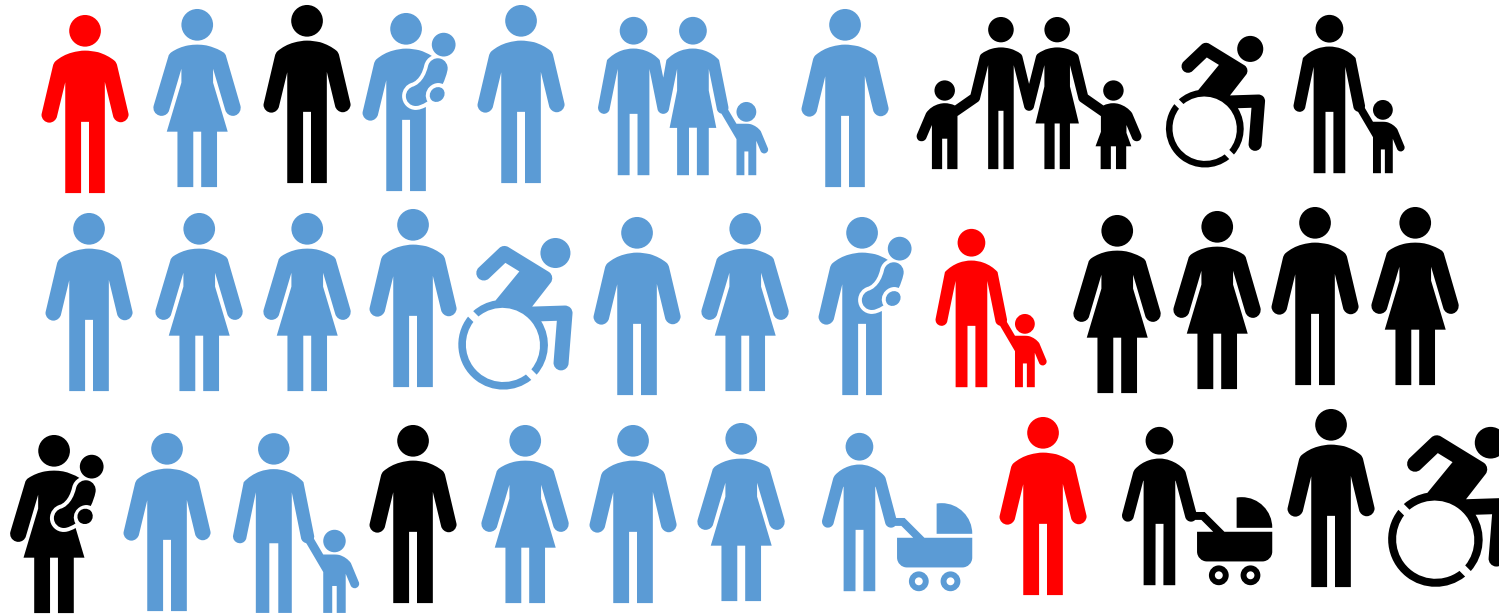
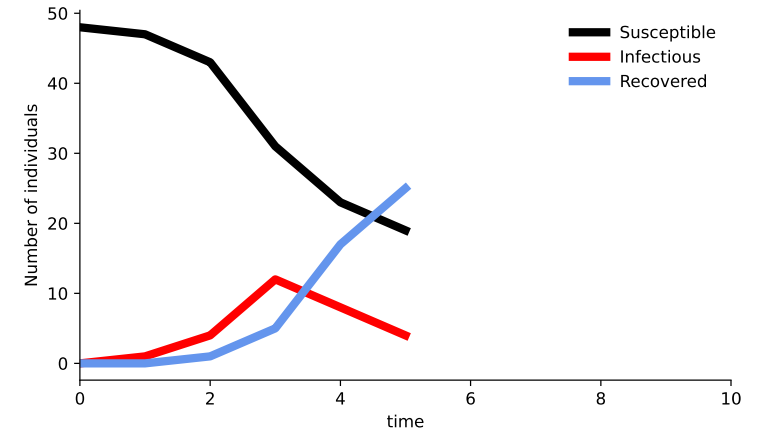
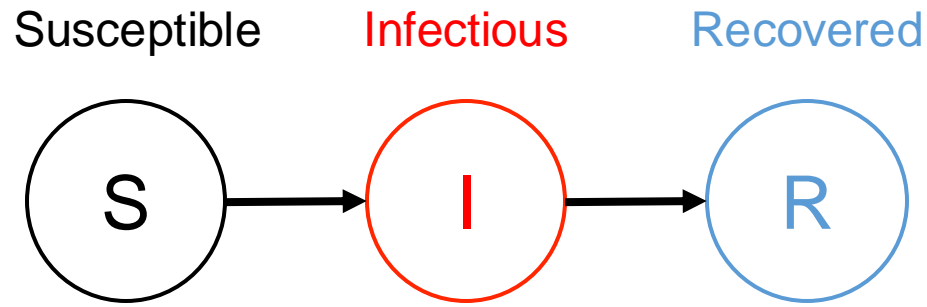


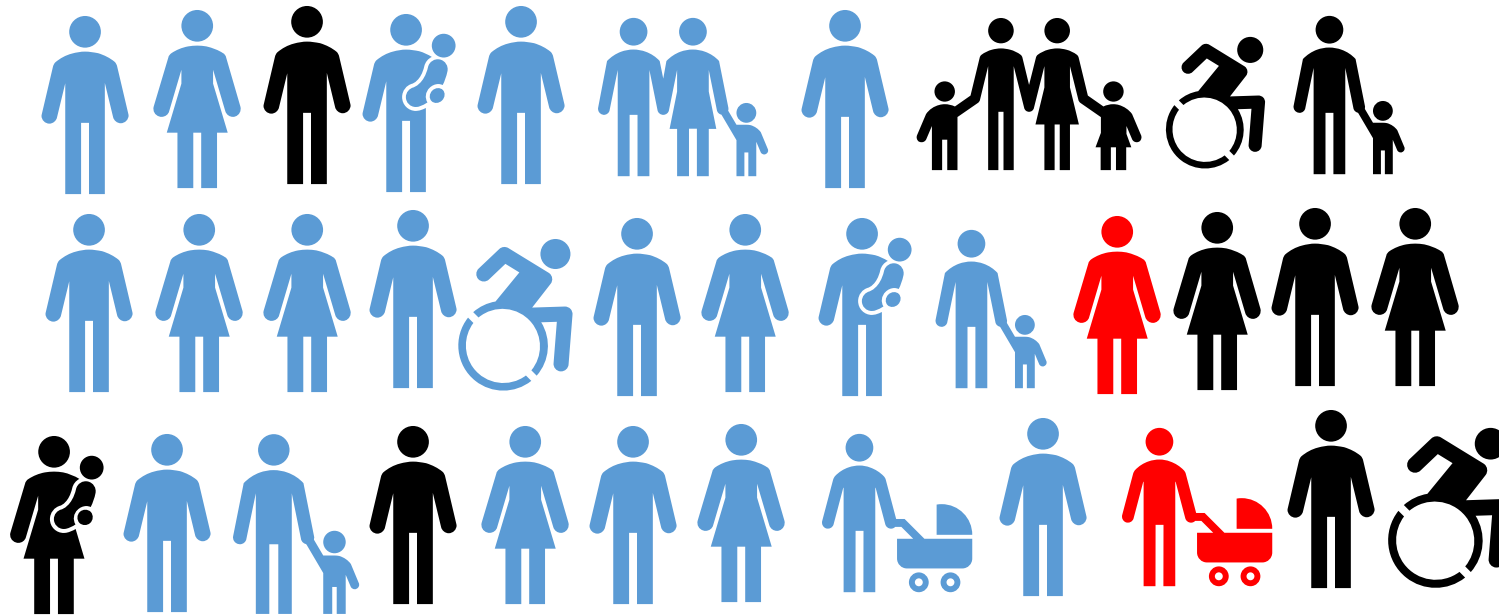
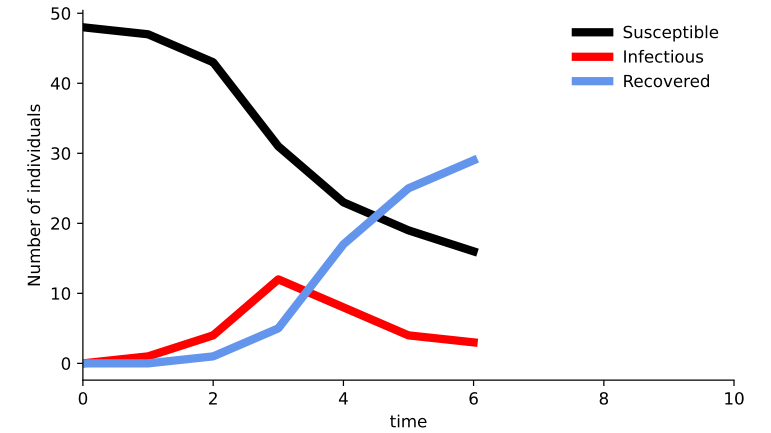
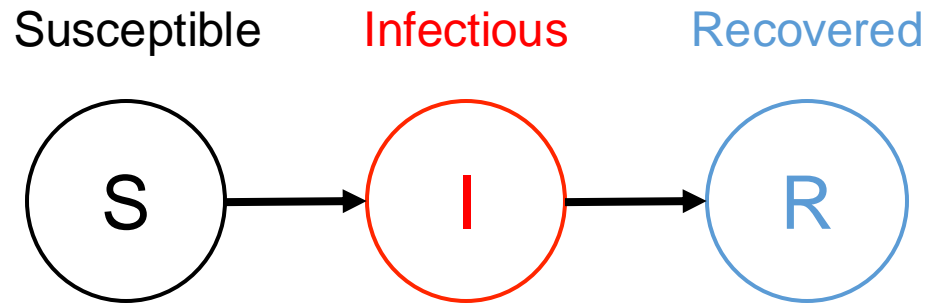


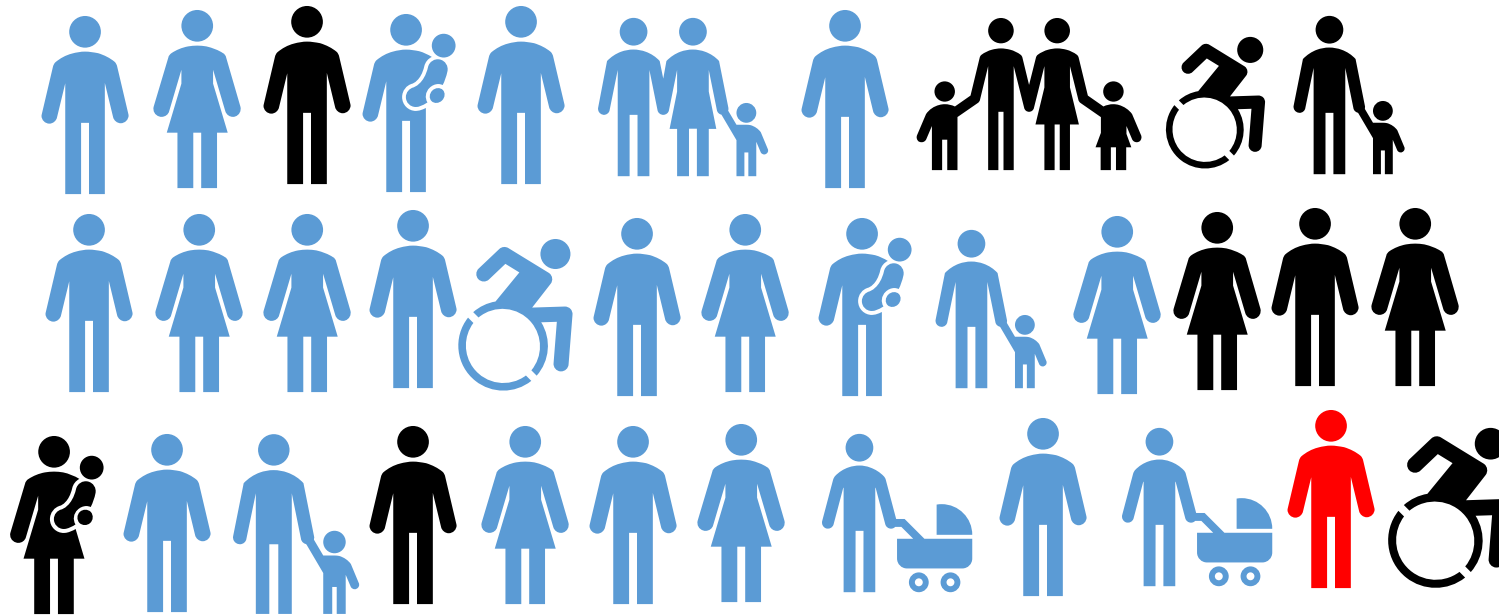
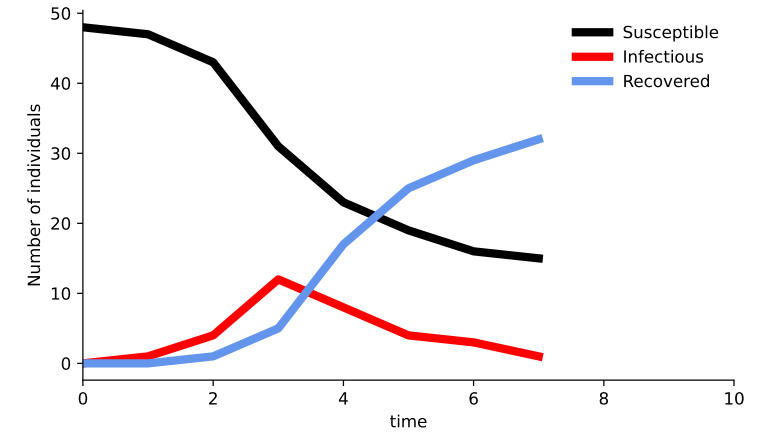
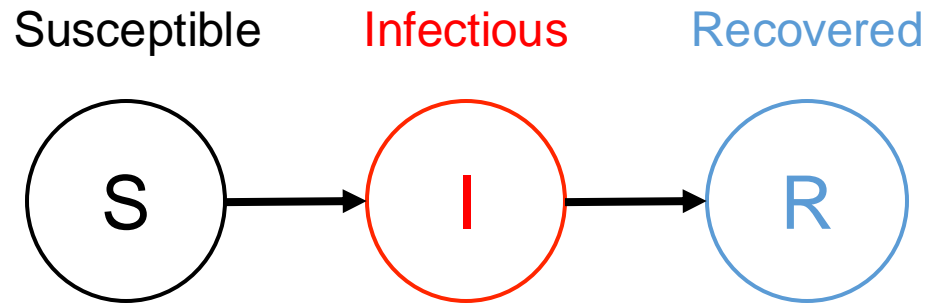




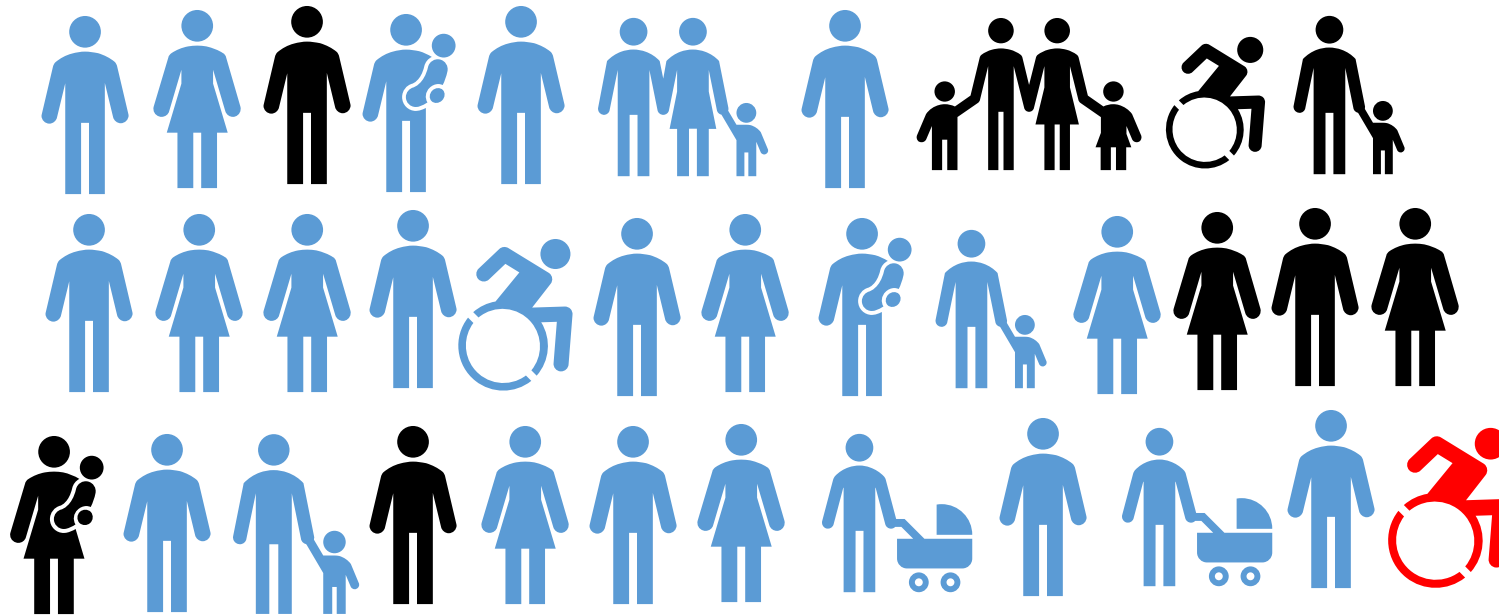
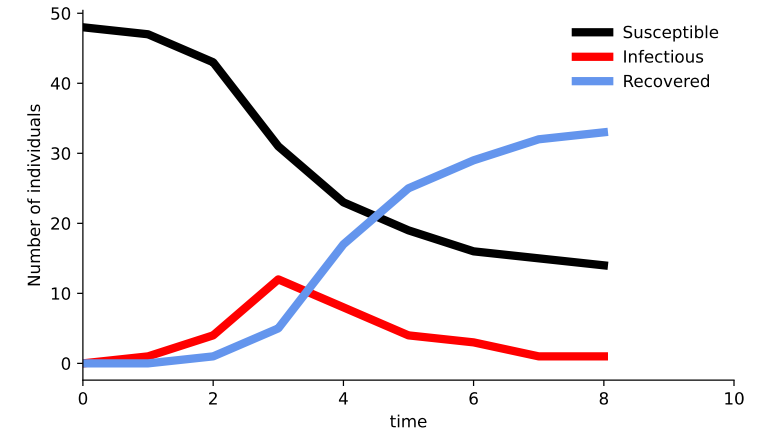
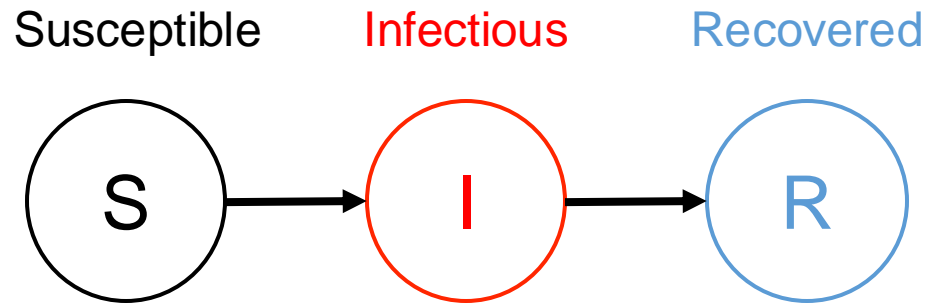


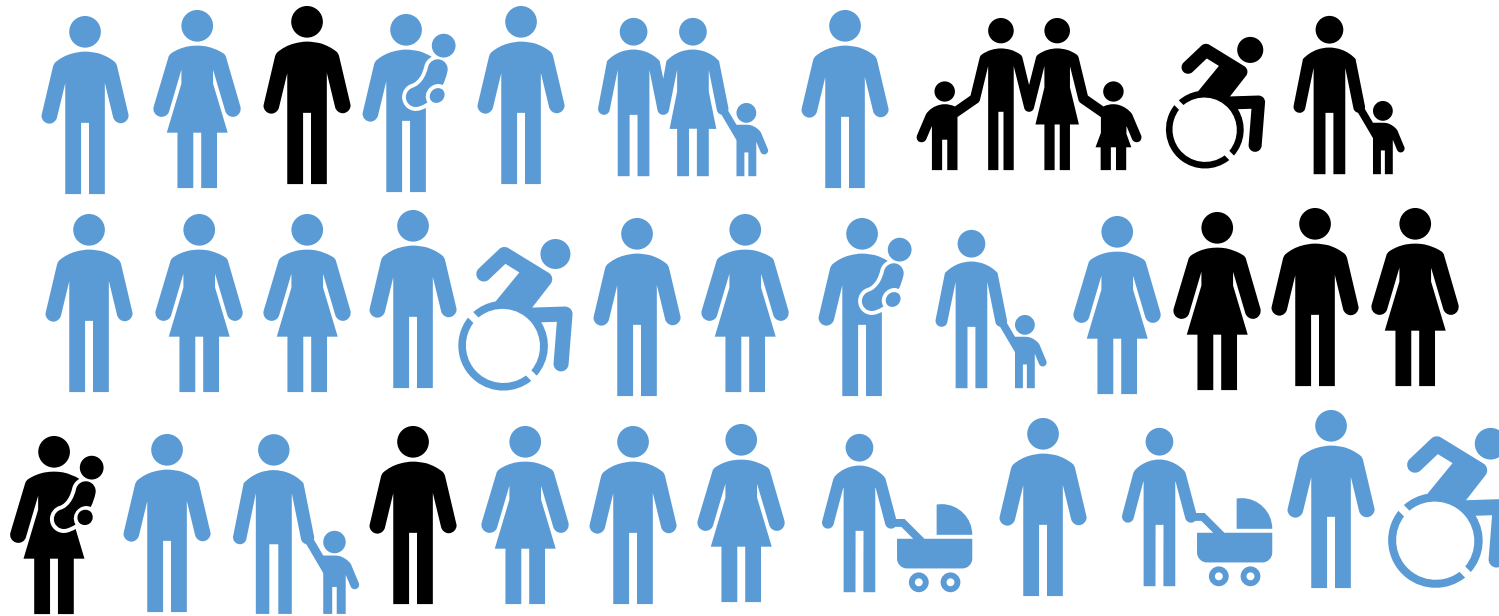
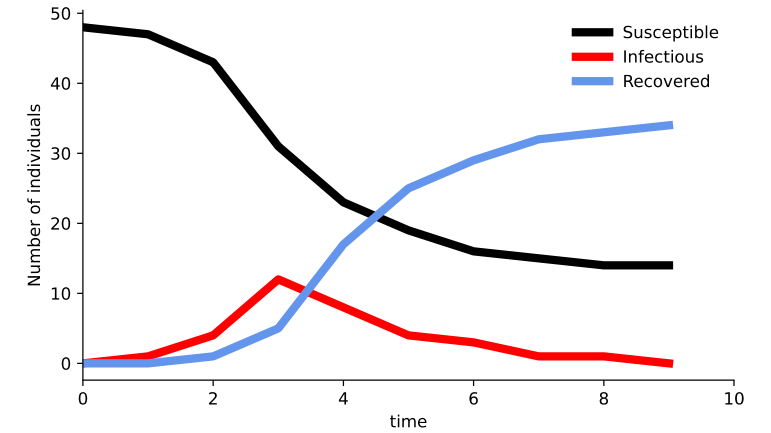
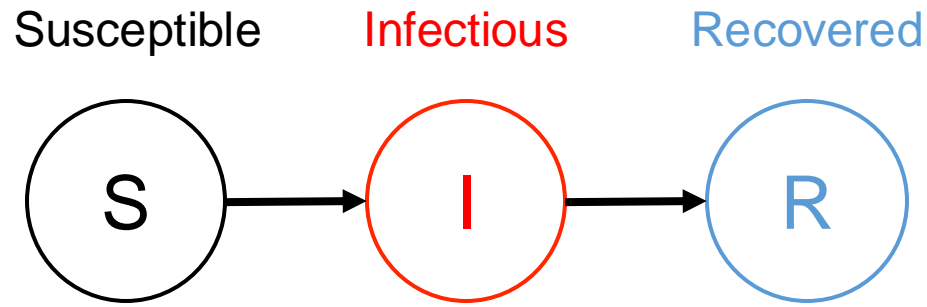




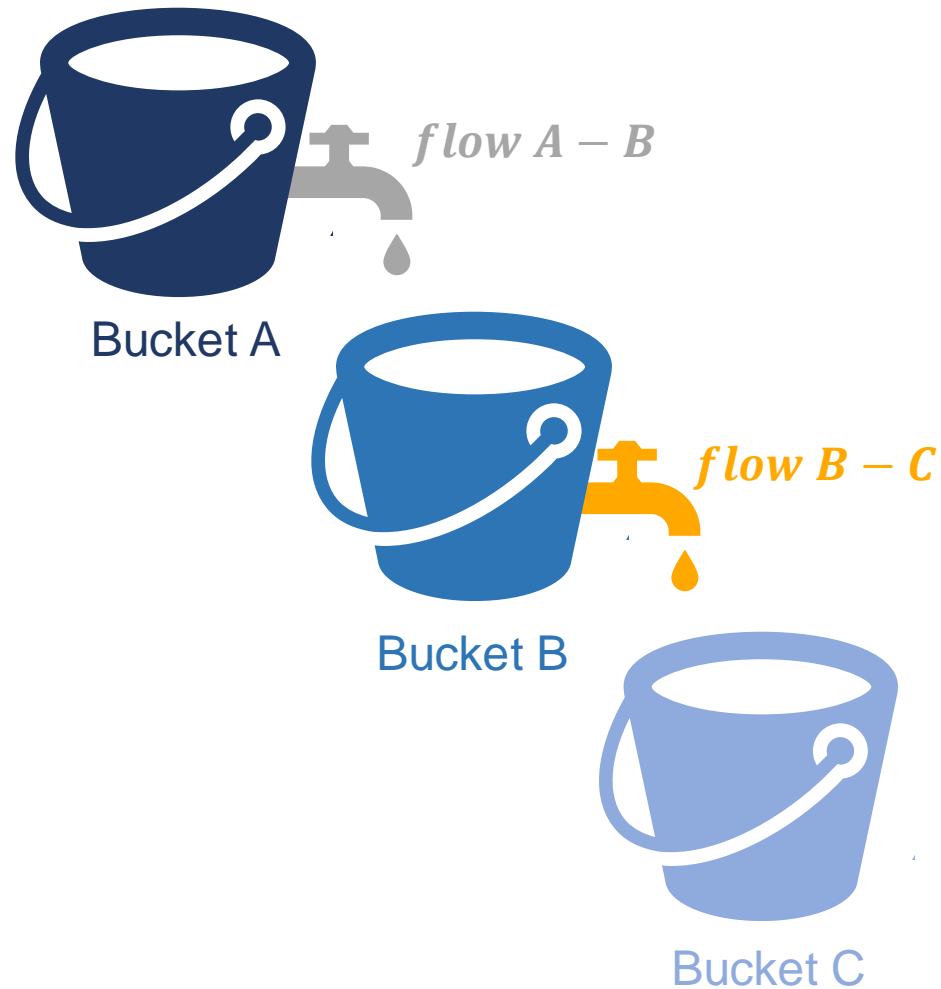








# Compartmental models



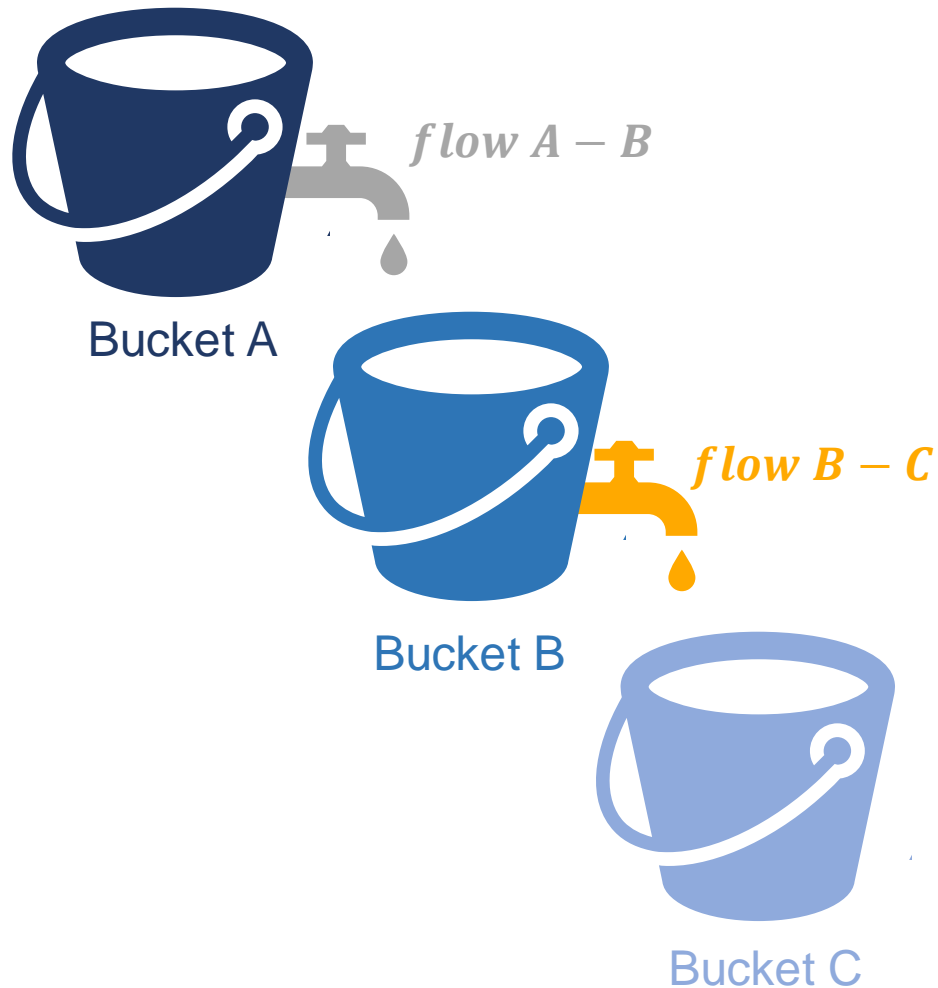
## Difference equations

$$\text{Bucket A (t+1)} = \text{Bucket A (t)} - \text{flow A-B}$$

$$\text{Bucket B (t+1)} = \text{Bucket B (t)} + \text{flow A-B} - \text{flow B-C}$$

$$\text{Bucket C (t+1)} = \text{Bucket C (t)} + \text{flow B-C}$$

# Compartmental models



## Difference equations

$$\text{Bucket A (t+1)} = \text{Bucket A (t)} - \text{flow A-B}$$

$$\text{Bucket B (t+1)} = \text{Bucket B (t)} + \text{flow A-B} - \text{flow B-C}$$

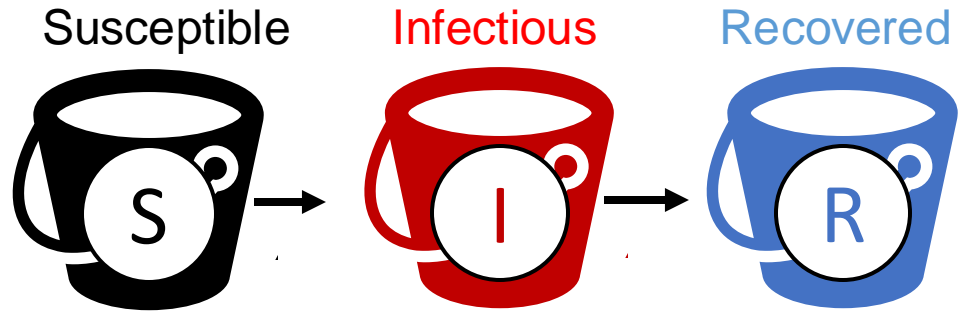
$$\text{Bucket C (t+1)} = \text{Bucket C (t)} + \text{flow B-C}$$

## Differential equations

$$\frac{dA}{dt} = -a A$$

$$\frac{dB}{dt} = a A - b B$$

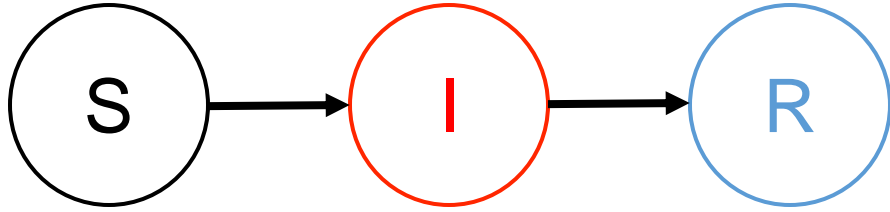
$$\frac{dC}{dt} = b B$$



$$\frac{dS}{dt} = -(\text{rate out})S$$

$$\frac{dI}{dt} = (\text{rate in})S - (\text{rate out})I$$

$$\frac{dR}{dt} = (\text{rate in})I$$

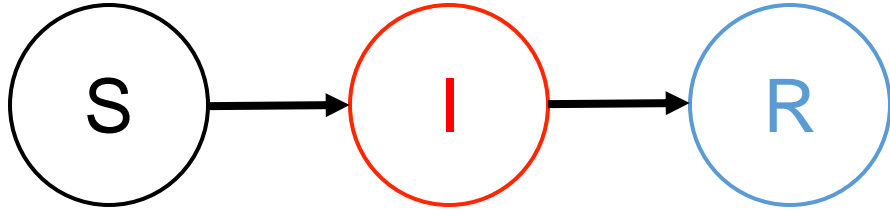


$$\frac{dS}{dt} = -(\text{rate out})S - (\text{infectiousness} * P(\text{contact with infectious person}))S$$

$$\frac{dI}{dt} = (\text{rate in})S - (\text{rate out})I$$

$$\frac{dR}{dt} = (\text{rate in})I$$





$-(\text{rate out})S$   
 $-(\text{infectiousness} * P(\text{contact with infectious person}))S$

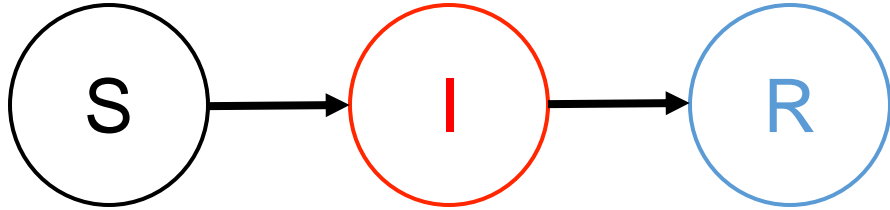
$$\frac{dS}{dt} = -\beta \frac{I}{N} S$$

$\beta$  : *infectiousness*

$N$  : *population size*  $\rightarrow N = S+I+R$

$$\frac{dI}{dt} = (\text{rate in})S - (\text{rate out})I$$

$$\frac{dR}{dt} = (\text{rate in})I$$



$-(\text{rate out})S$   
 $-(\text{infectiousness} * P(\text{contact with infectious person}))S$

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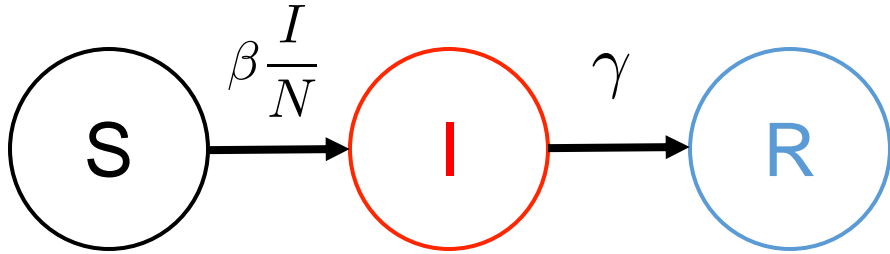
$\beta$  : infectiousness

$$\frac{dI}{dt} = \beta \frac{I}{N} S - \gamma I$$

$N$  : population size  $\rightarrow N = S+I+R$

$\gamma$  : recovery

$$\frac{dR}{dt} = (\text{rate in})I$$



-(rate out) $S$

-(infectiousness \*  $P$ (contact with infectious person)) $S$

$$\frac{dS}{dt} = -\beta \frac{I}{N} S$$

$\beta$  : infectiousness

$N$  : population size  $\rightarrow N = S+I+R$

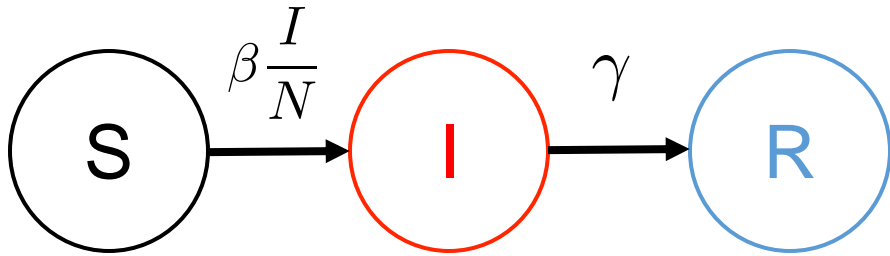
$\gamma$  : recovery

$$\frac{dI}{dt} = \beta \frac{I}{N} S - \gamma I$$

(rate in) $S$  - (rate out) $I$

$$\frac{dR}{dt} = \gamma I$$

(rate in) $I$

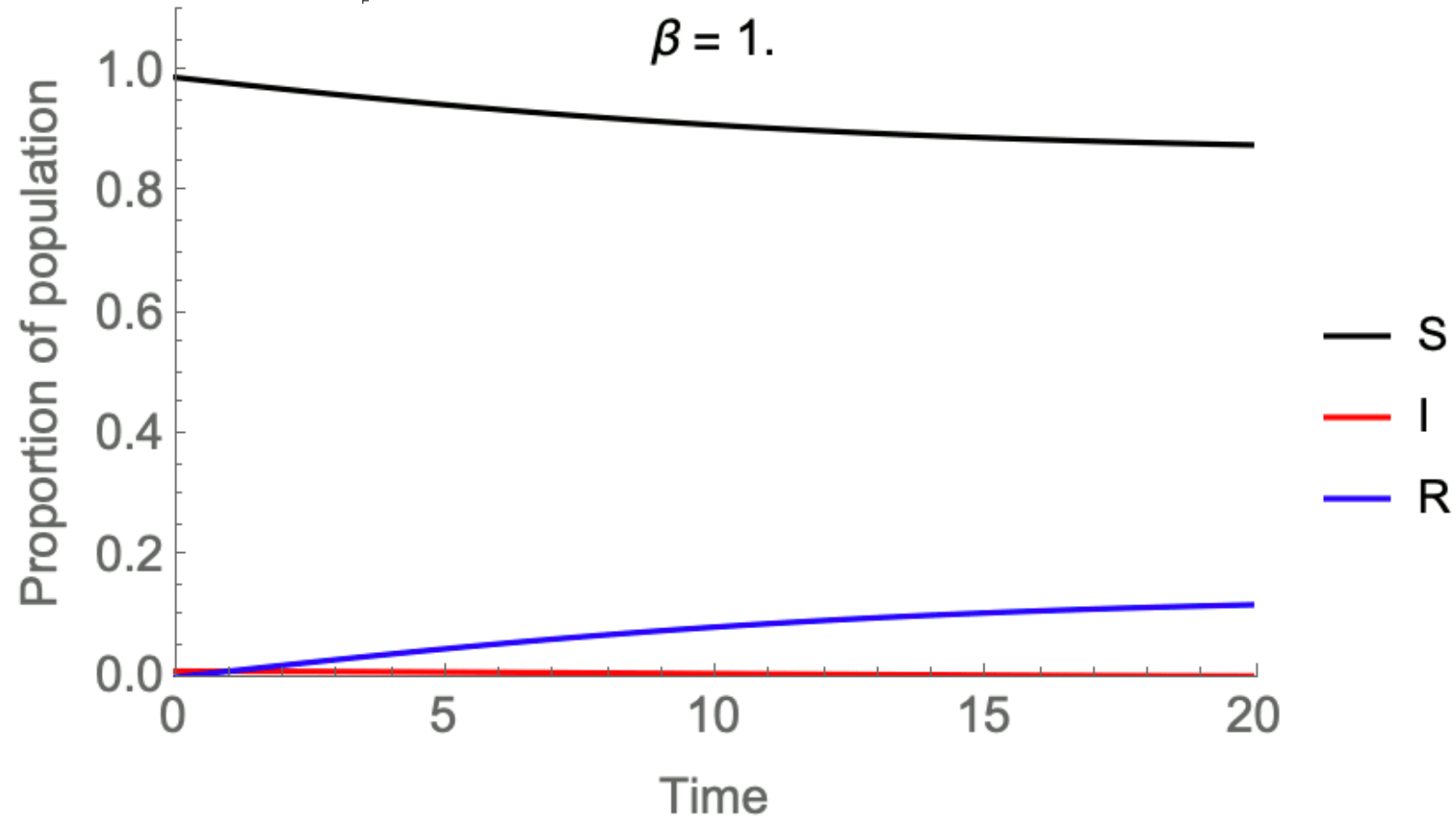


$\gamma = 1$   
 $\beta = 1.$

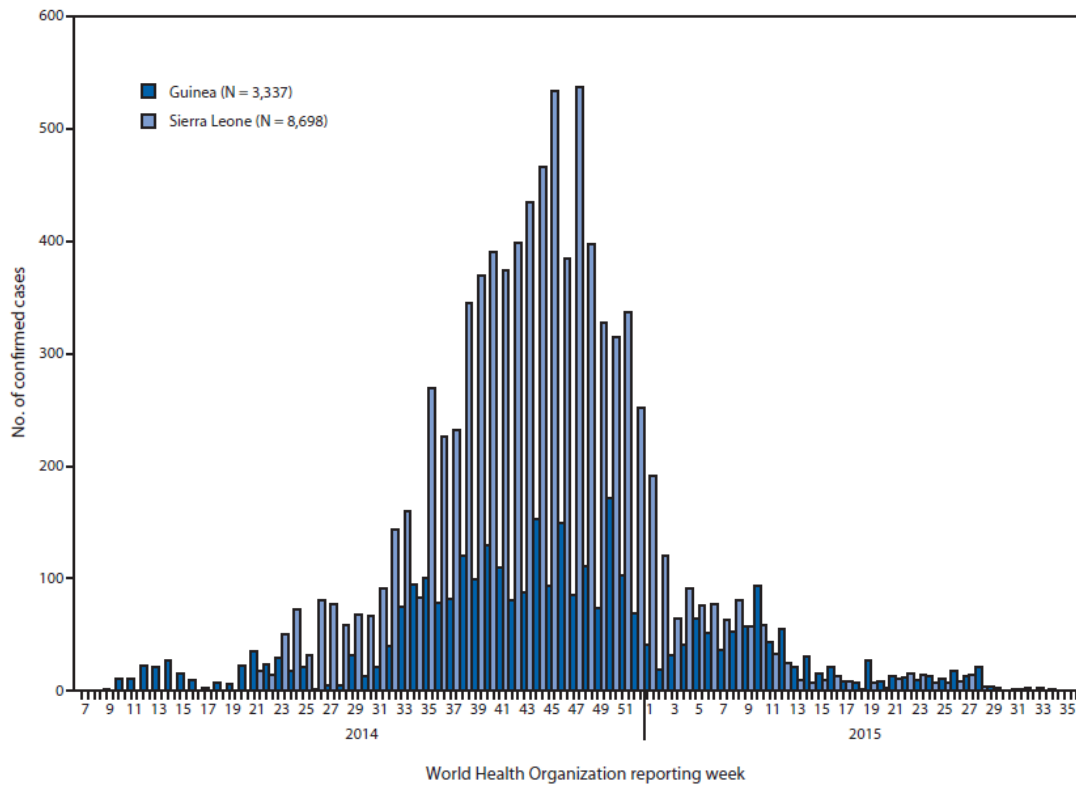
$$\frac{dS}{dt} = -\beta \frac{I}{N} S$$

$$\frac{dI}{dt} = \beta \frac{I}{N} S - \gamma I$$

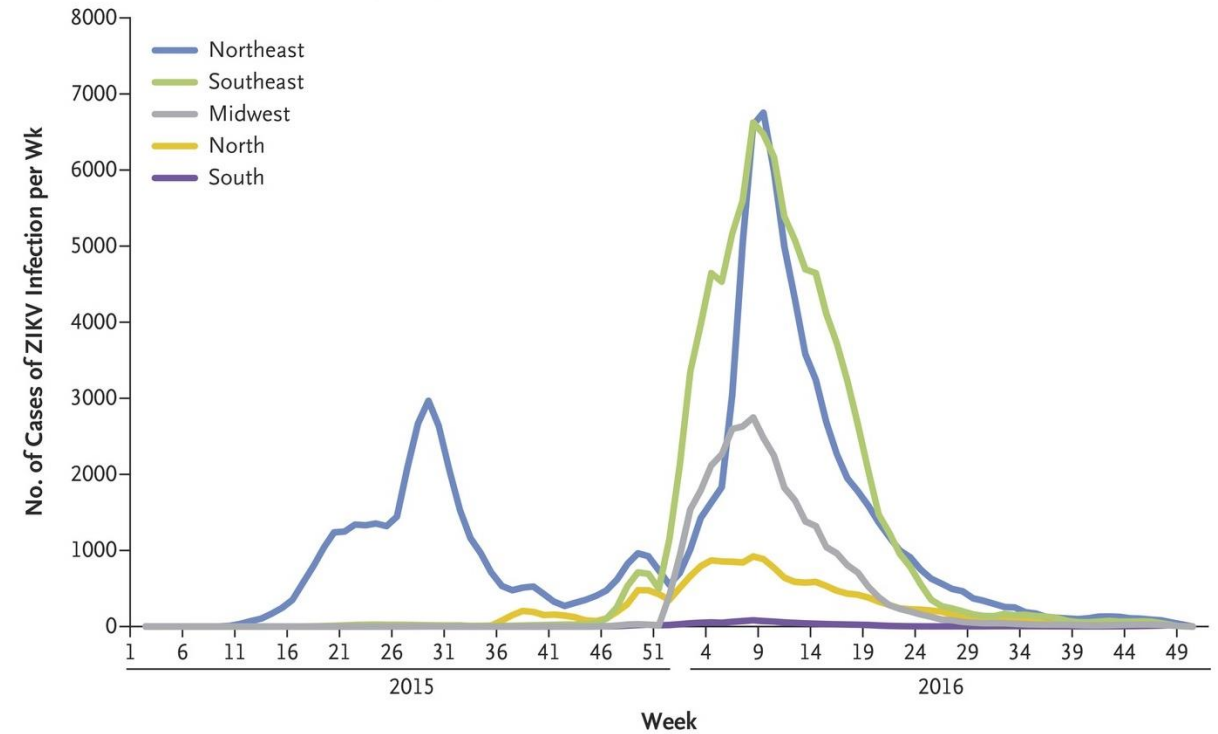
$$\frac{dR}{dt} = \gamma I$$



### Ebola: weekly confirmed cases in Guinea and Sierra Leone in 2014-15



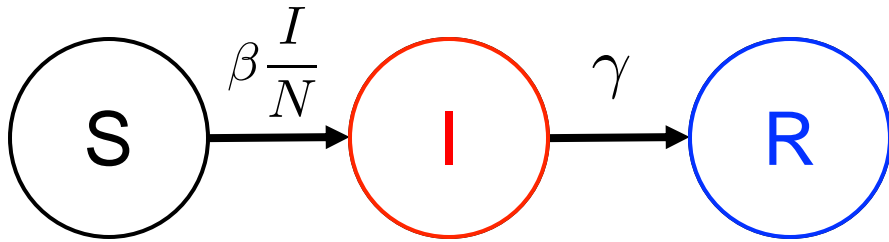
### Zika: weekly suspected cases in different regions of Brazil in 2015-16



**Will there be an outbreak?**

Will an outbreak happen?

“The number infected must increase”

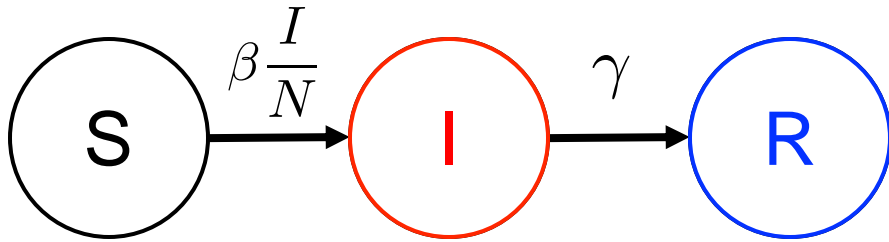


$$\frac{dS}{dt} = -\beta \frac{I}{N} S$$

$$\frac{dI}{dt} = \beta \frac{I}{N} S - \gamma I$$

$$\frac{dR}{dt} = \gamma I$$

Will an outbreak happen?



“The number infected must increase”

$$\frac{dI}{dt} > 0$$

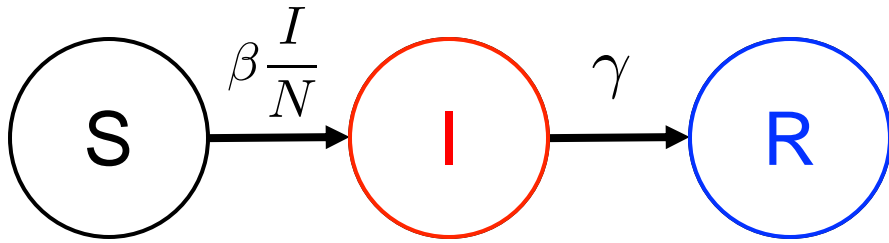
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# Will an outbreak happen?



$$\frac{dS}{dt} = -\beta \frac{I}{N} S$$

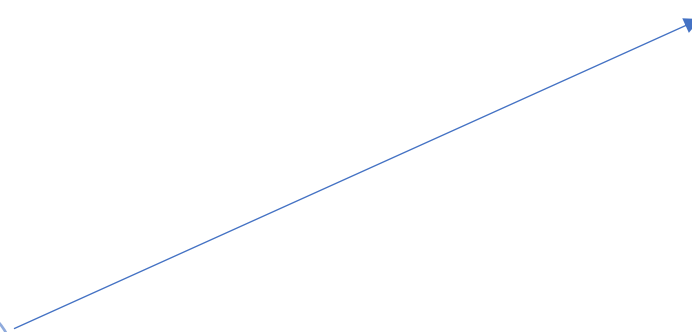
$$\frac{dI}{dt} = \beta \frac{I}{N} S - \gamma I$$

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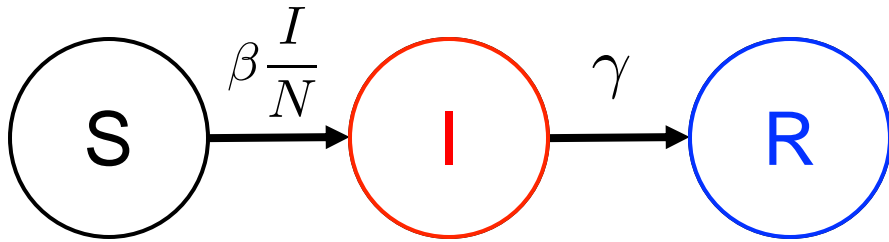
“The number infected must increase”

$$\frac{dI}{dt} > 0$$

$$\beta \frac{I}{N} S - \gamma I > 0$$



Will an outbreak happen?



$$\frac{dS}{dt} = -\beta \frac{I}{N} S$$

$$\frac{dI}{dt} = \beta \frac{I}{N} S - \gamma I$$

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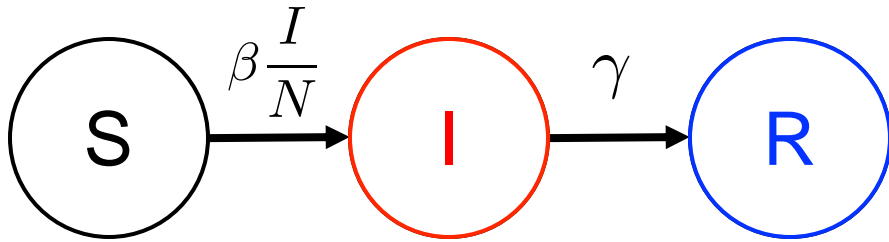
“The number infected must increase”

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$$\beta \frac{I}{N} S > \gamma I$$

# Will an outbreak happen?



$$\frac{dS}{dt} = -\beta \frac{I}{N} S$$

$$\frac{dI}{dt} = \beta \frac{I}{N} S - \gamma I$$

$$\frac{dR}{dt} = \gamma I$$

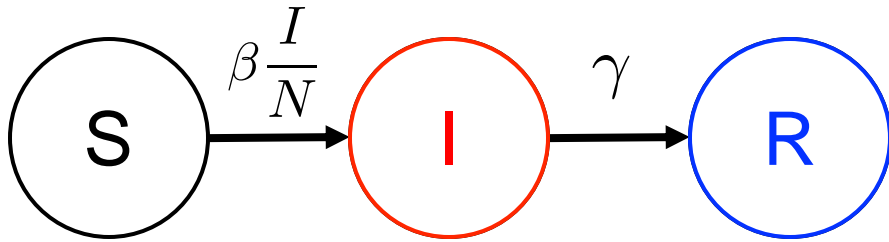
“The number infected must increase”

$$\frac{dI}{dt} > 0$$

$$\beta \frac{I}{N} S - \gamma I > 0$$

$$\beta \frac{I}{N} S > \gamma I \quad (S_0 \approx N)$$

# Will an outbreak happen?



$$\frac{dS}{dt} = -\beta \frac{I}{N} S$$

$$\frac{dI}{dt} = \beta \frac{I}{N} S - \gamma I$$

$$\frac{dR}{dt} = \gamma I$$

“The number infected must increase”

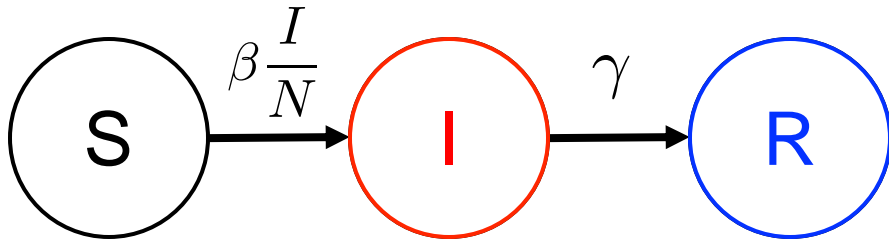
$$\frac{dI}{dt} > 0$$

$$\beta \frac{I}{N} S - \gamma I > 0$$

$$\beta \frac{I}{N} S > \gamma I \quad (S_0 \approx N)$$

*infectiousness*     $\beta > \gamma$     *recovery*

# Will an outbreak happen?



$$\frac{dS}{dt} = -\beta \frac{I}{N} S$$

$$\frac{dI}{dt} = \beta \frac{I}{N} S - \gamma I$$

$$\frac{dR}{dt} = \gamma I$$

“The number infected must increase”

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*infectiousness*

$$\beta > \gamma$$

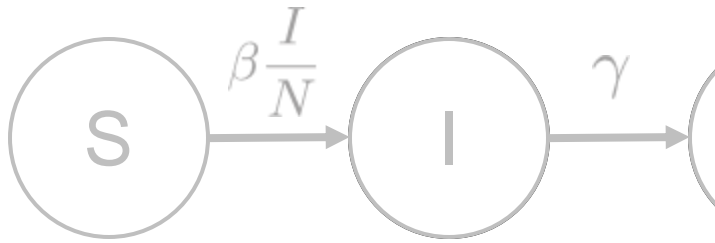
*recovery*

Basic reproduction number

$$R_0 = \frac{\beta}{\gamma} > 1$$

$\frac{\beta}{\gamma}$  : average number of infections caused by one infectious person

Will an outbreak happen?



$$\frac{dS}{dt} = -\beta \frac{I}{N} S$$

$$\frac{dI}{dt} = \beta \frac{I}{N} S - \gamma I$$

$$\frac{dR}{dt} = \gamma I$$

Values of $R_0$ of well-known infectious diseases <sup>[1]</sup>		
Disease	Transmission	$R_0$
Measles	Airborne	12–18
Diphtheria	Saliva	6-7
Smallpox	Airborne droplet	5–7
Polio	Fecal-oral route	5–7
Rubella	Airborne droplet	5–7
Mumps	Airborne droplet	4–7
HIV/AIDS	Sexual contact	2–5
Pertussis	Airborne droplet	5.5 <sup>[2]</sup>
SARS	Airborne droplet	2–5 <sup>[3]</sup>
Influenza (1918 pandemic strain)	Airborne droplet	2–3 <sup>[4]</sup>
Ebola (2014 Ebola outbreak)	Bodily fluids	1.5-2.5 <sup>[5]</sup>

Source: Wikipedia

infected must increase”

$I > 0$

$I$  (  $S_0 \approx N$  )

$\beta$ : infectiousness

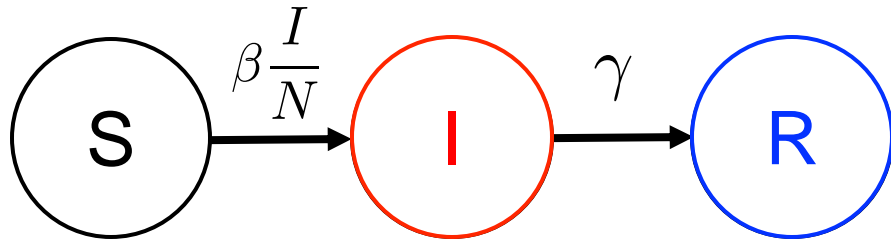
$\gamma$ : rate of recovery

$\frac{\beta}{\gamma}$  : average number of infections caused by one infectious person

# Can we prevent the outbreak?

Can we prevent it?

What proportion,  $p$ , should we vaccinate?



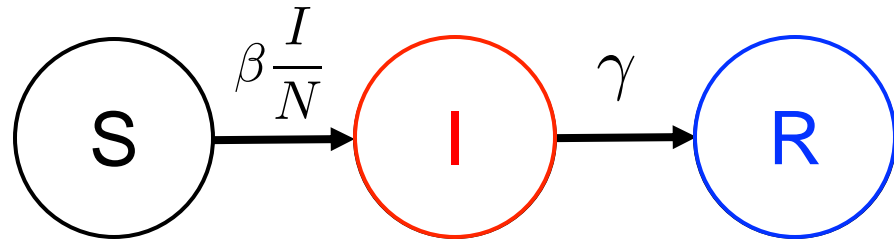
$$\frac{dS}{dt} = -\beta \frac{I}{N} S$$

$$\frac{dI}{dt} = \beta \frac{I}{N} S - \gamma I$$

$$\frac{dR}{dt} = \gamma I$$



Can we prevent it?



What proportion,  $p$ , should we vaccinate?

$$\frac{dI}{dt} < 0$$

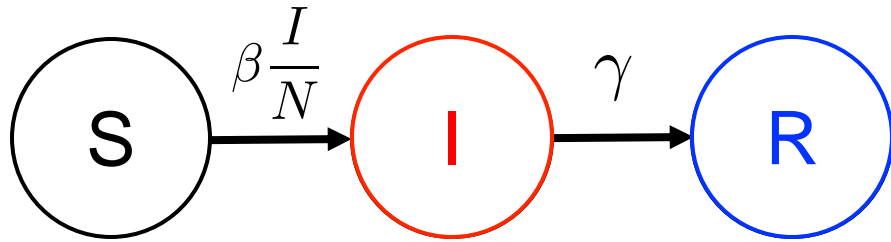
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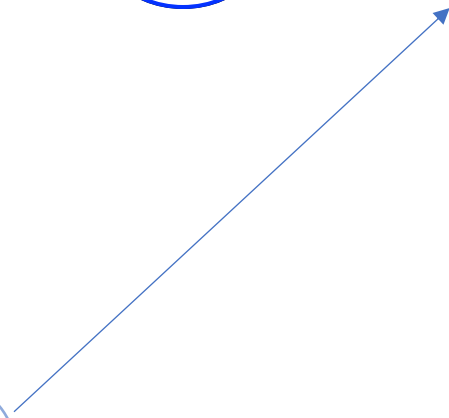
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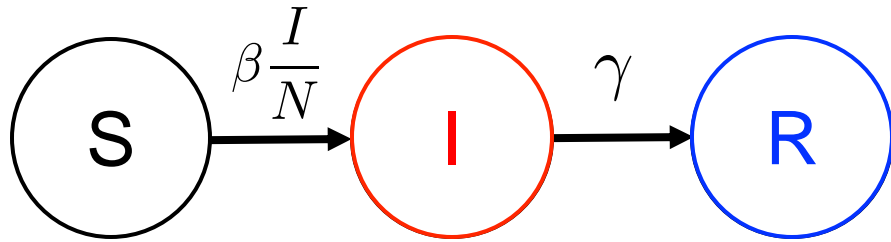
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## Can we prevent it?



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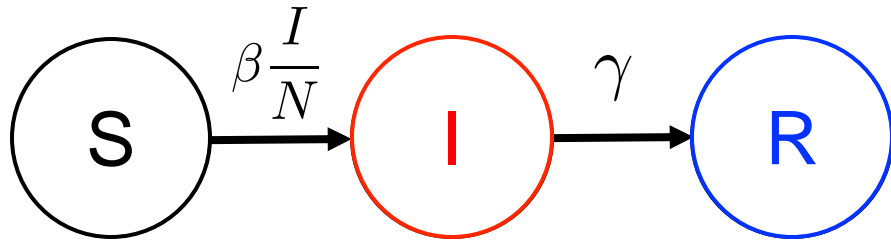
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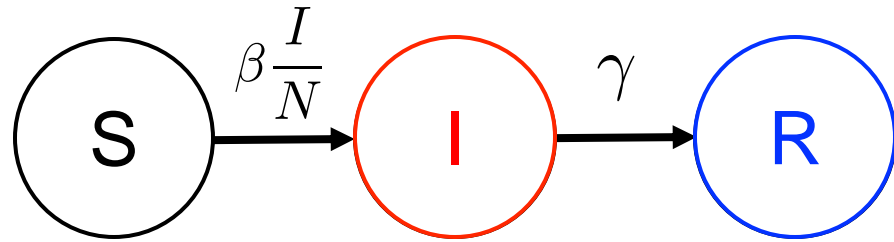
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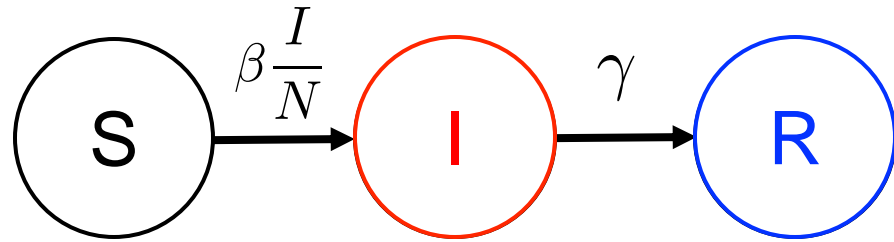
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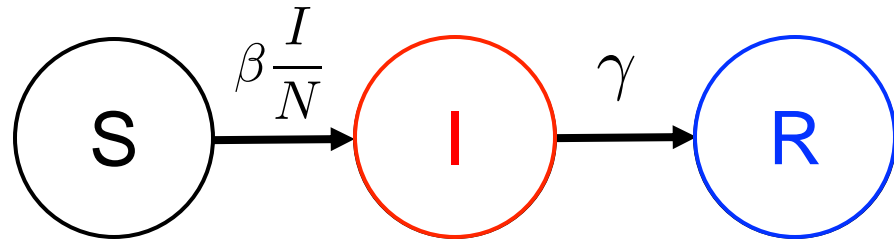
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$$\frac{\beta}{\gamma} < \frac{1}{(1-p)}$$

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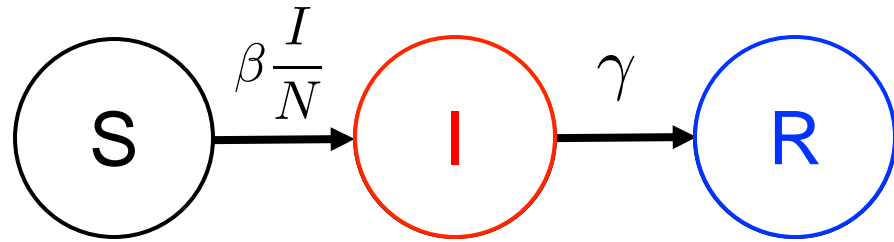
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$$R_0 < \frac{1}{(1-p)}$$

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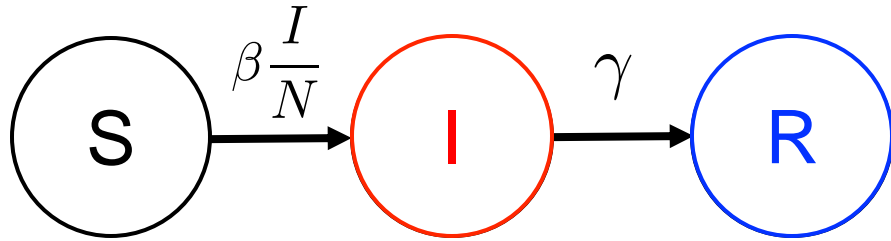
$$R_0 < \frac{1}{(1-p)}$$

$$p > 1 - \frac{1}{R_0}$$

Critical vaccination threshold



# Can we prevent it?



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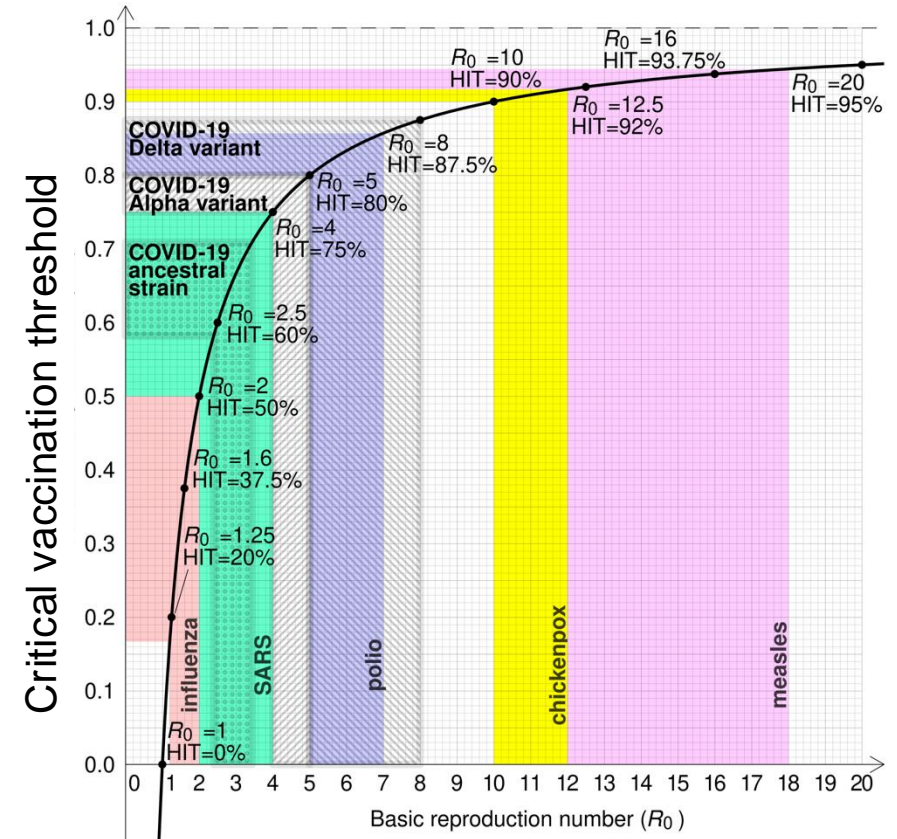
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$$\frac{\beta}{\gamma} < \frac{1}{(1 - p)}$$

$$R_0 < \frac{1}{(1 - p)}$$

$$p > 1 - \frac{1}{R_0}$$



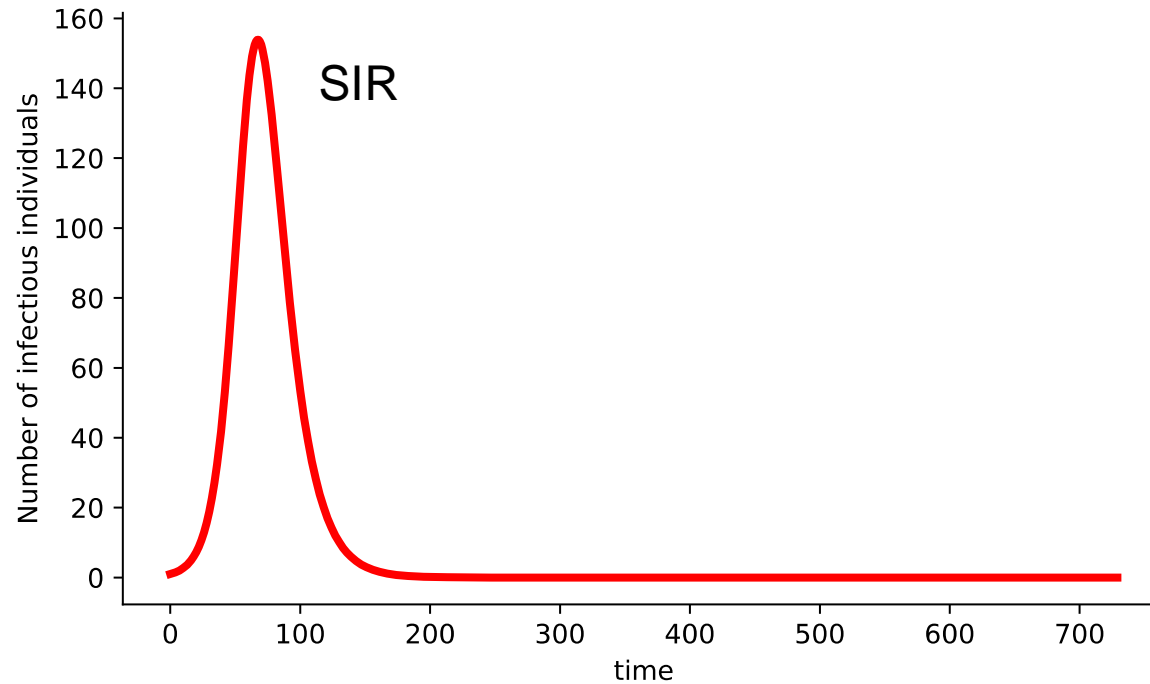
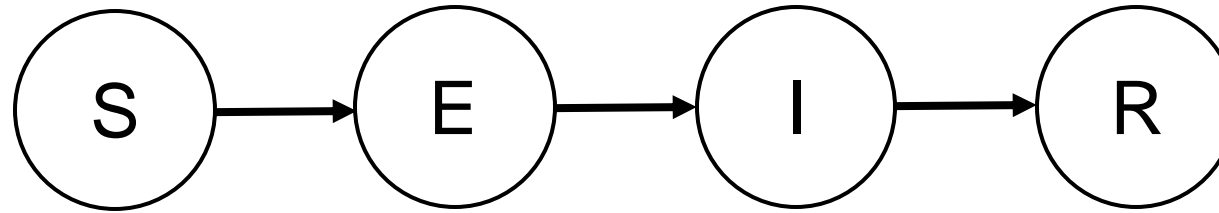
# Extensions of the SIR model

We can increase model complexity and realism by:

- adding **disease states** (compartments)
- changing **transitions** (flows), or
- splitting compartments to account for **population heterogeneity**

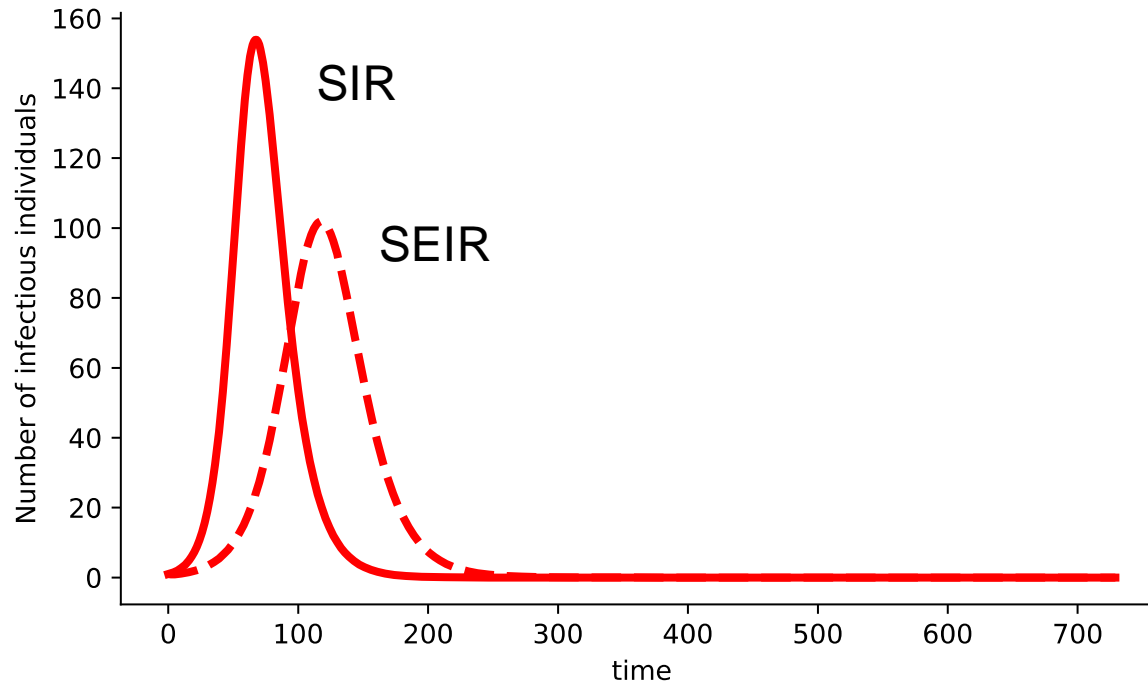
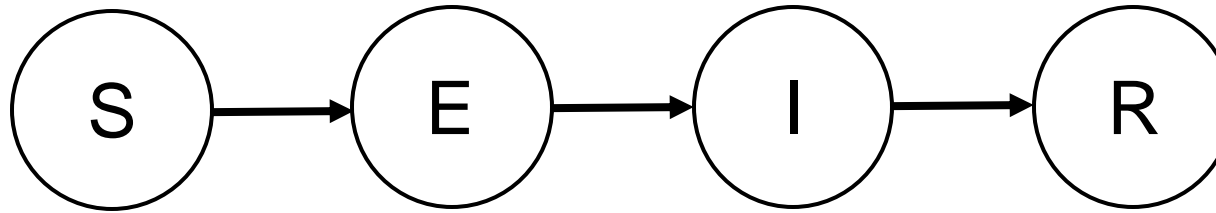
# Making compartmental models (a bit) more realistic

What happens if there's an incubation period?



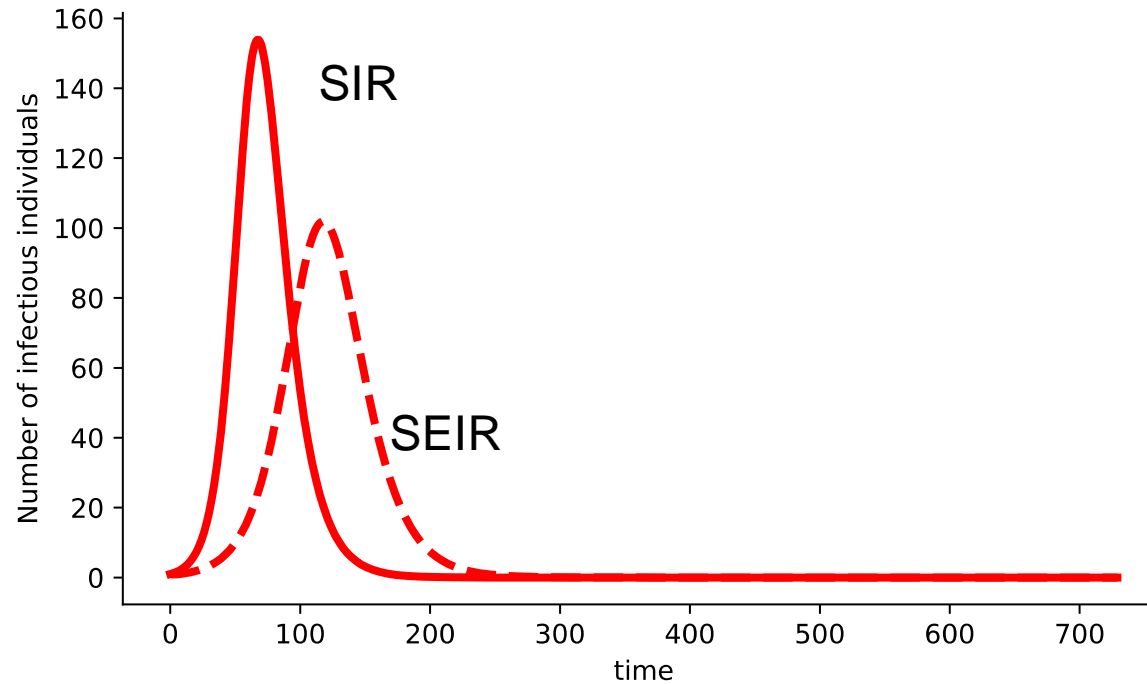
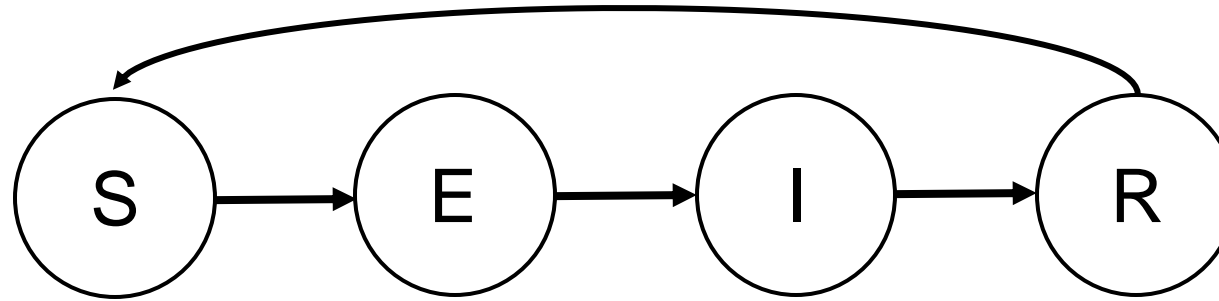
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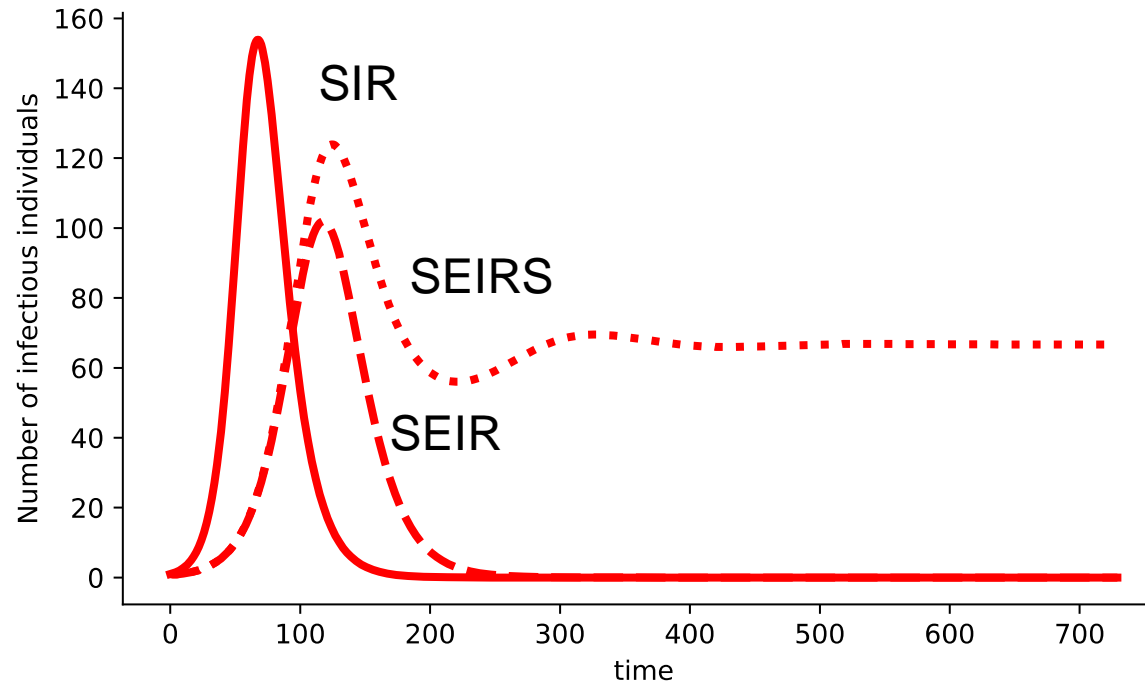
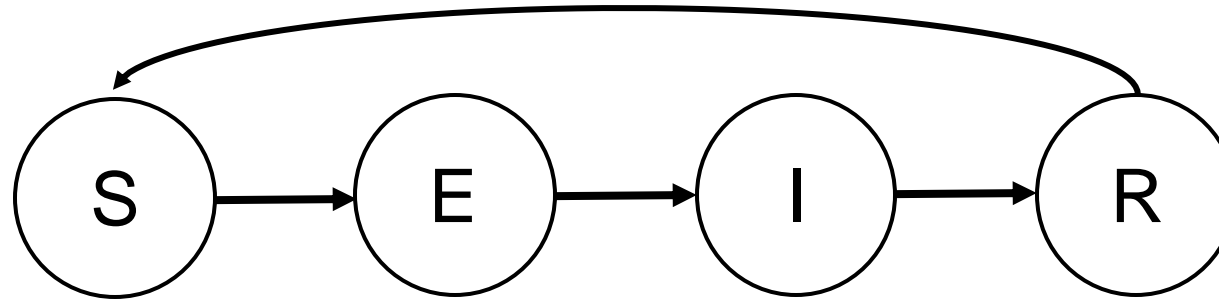
# Making compartmental models (a bit) more realistic

What happens if you lose immunity?



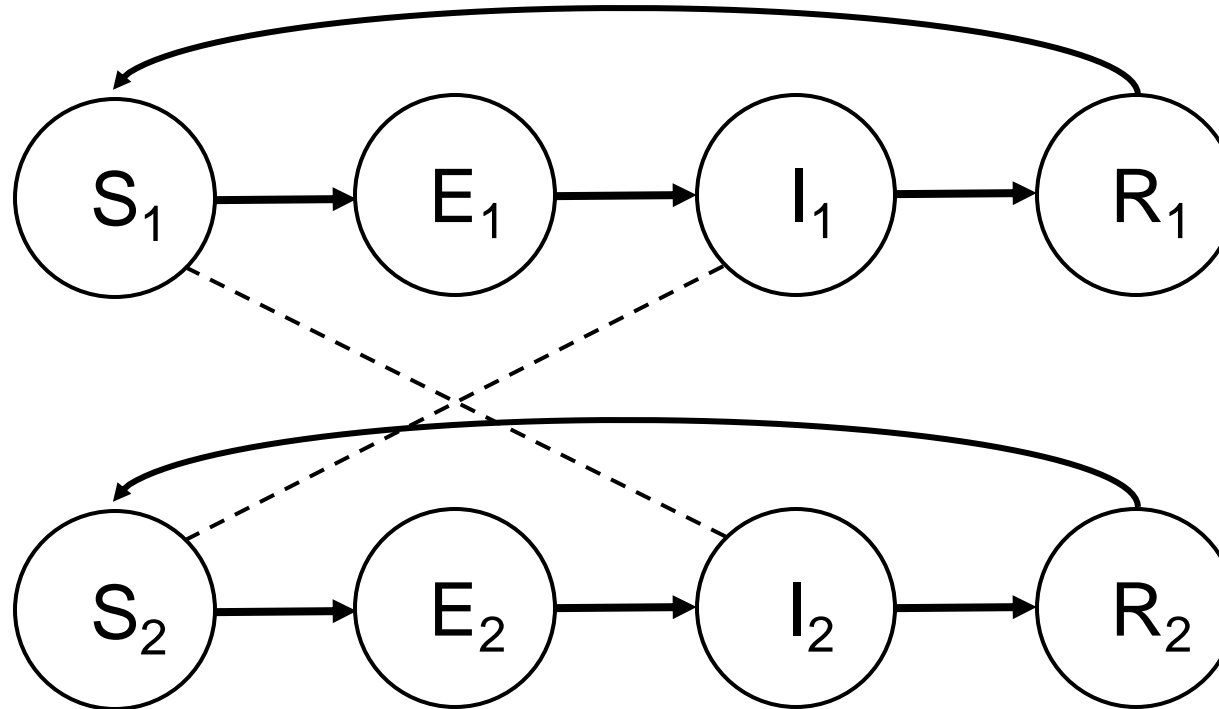
# Making compartmental models (a bit) more realistic

What happens if you lose immunity?



# Making compartmental models (a bit) more realistic

What if age structure matters?



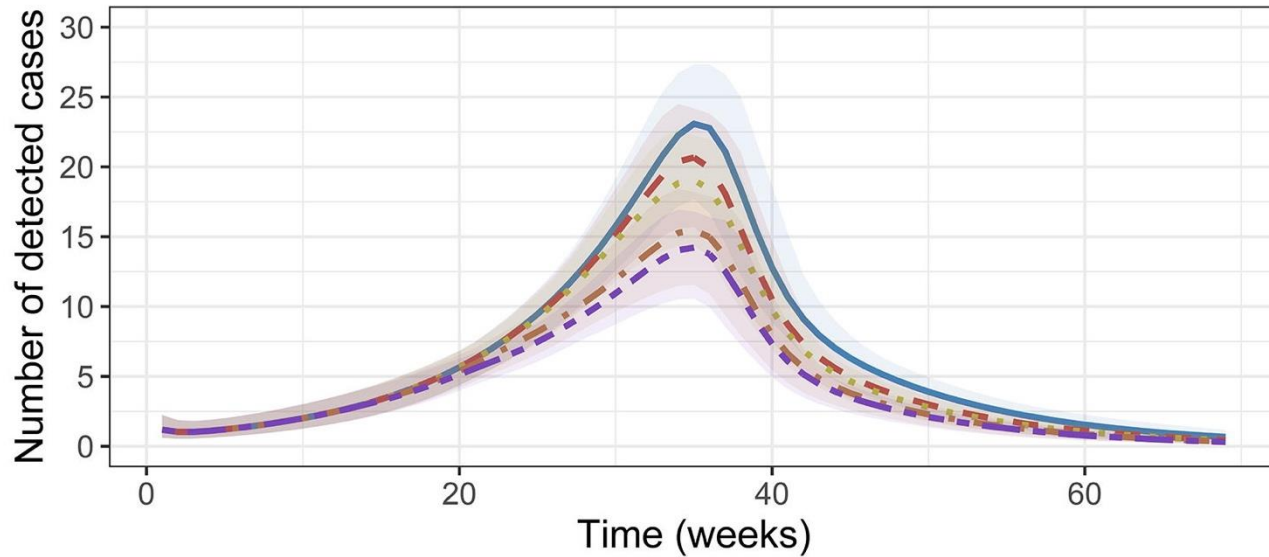


**We do really use this stuff...**

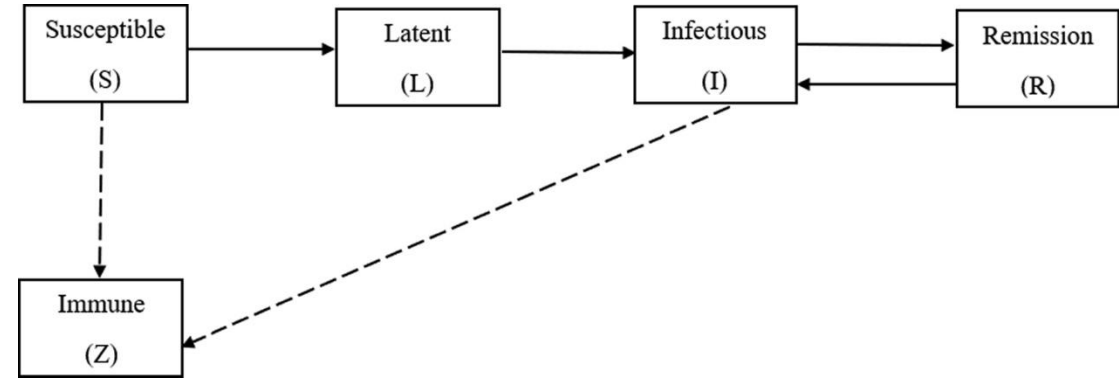


# Comparing timing and coverage of Hepatitis A vaccine

**B**

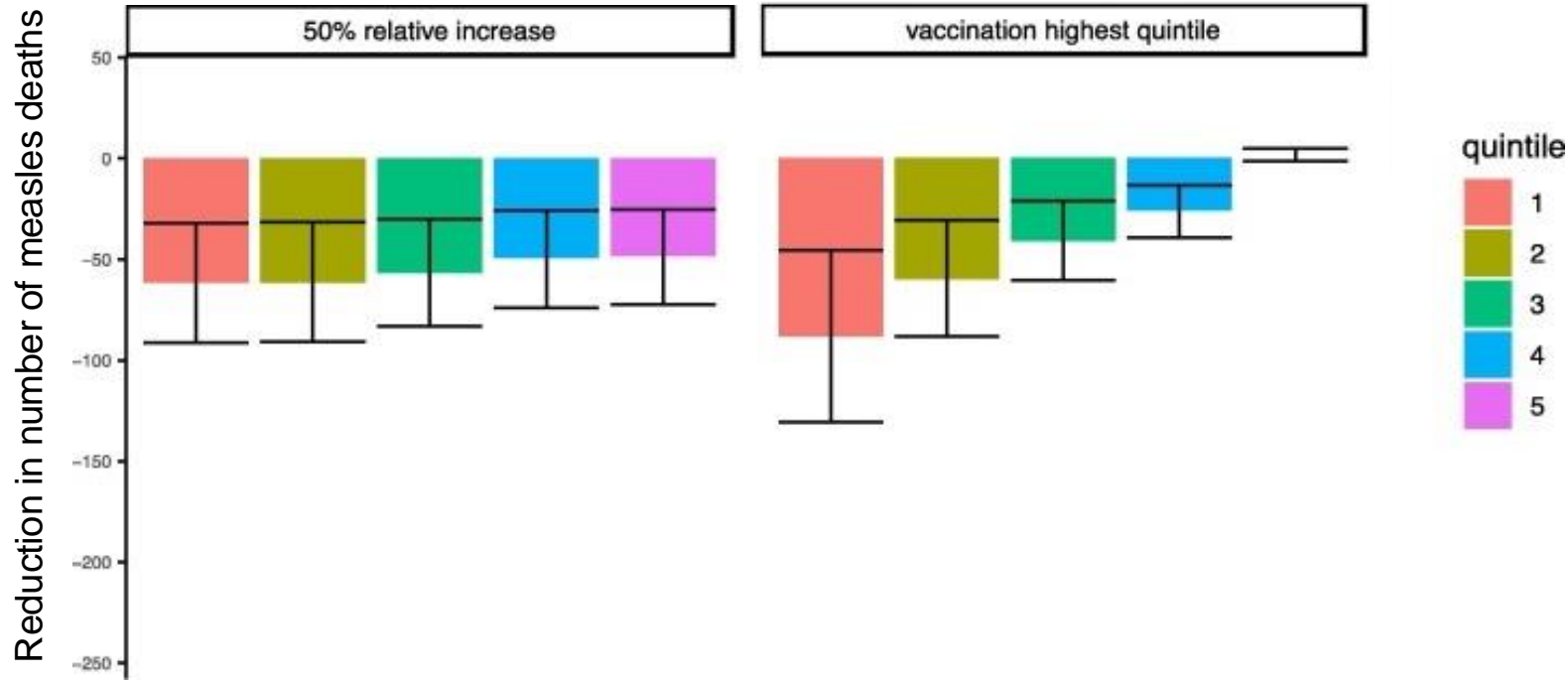


- No vaccination
- - Week 10
- - Week 21
- - Week 18
- - Week 10, rate doubled

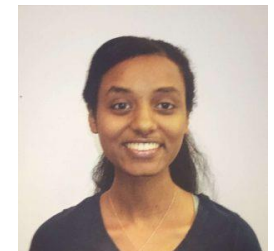


Dankwa, et al. (2021)

# Incorporating equity in infectious disease modeling and vaccination decisions

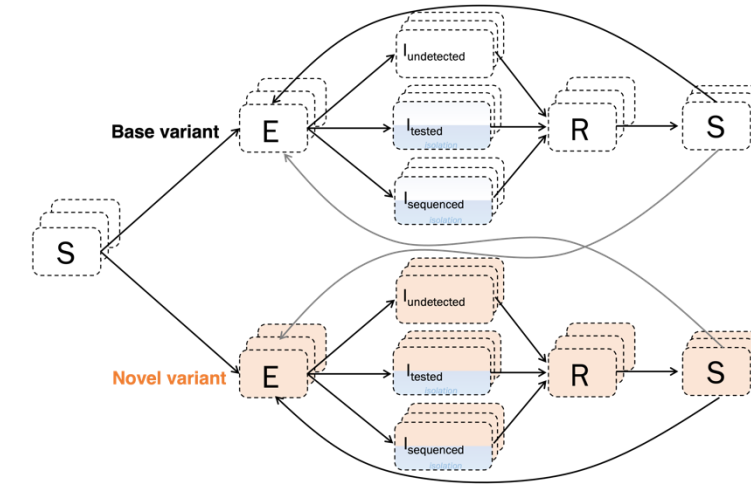
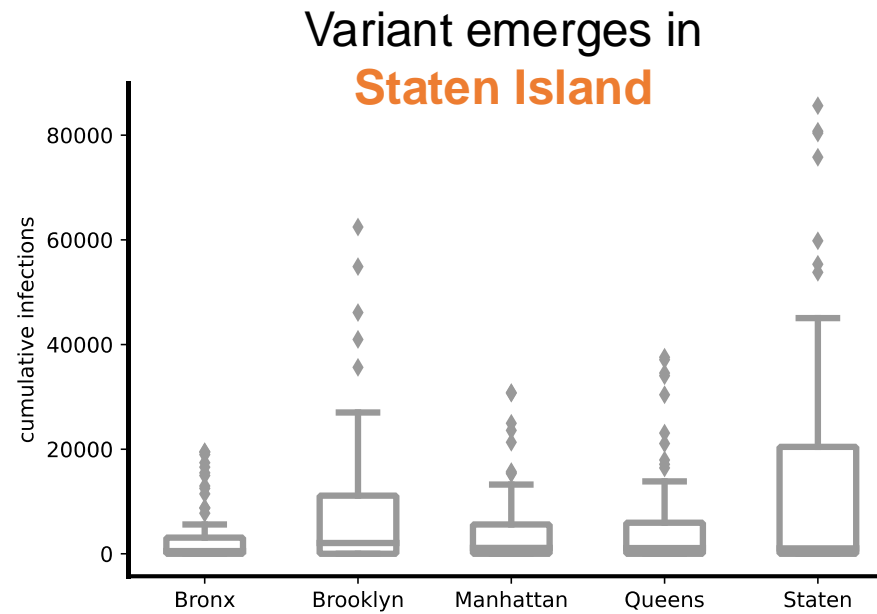
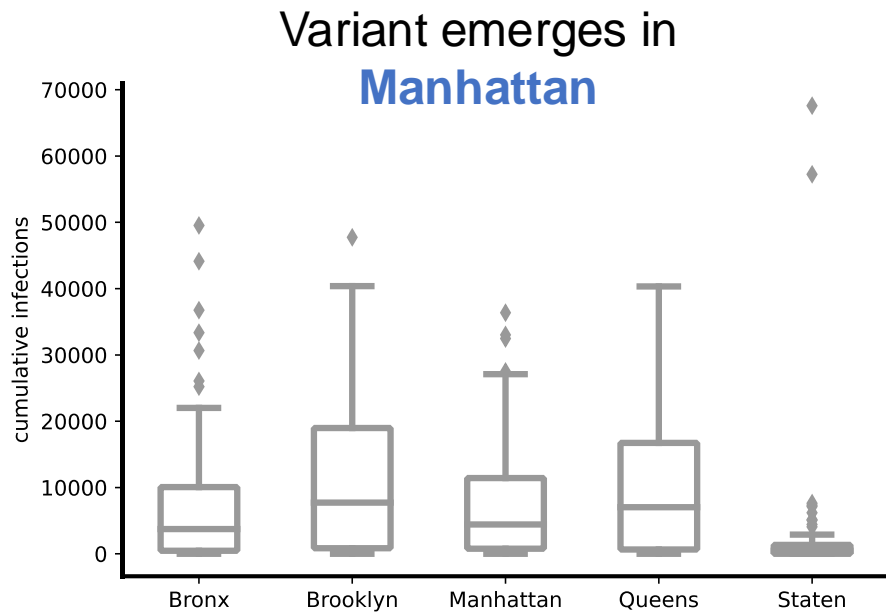


<https://pubmed.ncbi.nlm.nih.gov/33863575/>



Menkir et al. (2021)

# Where do we see the greatest number of infections if new SARS-CoV-2 variants emerge in different places across the city?



# Final thoughts

- Compartmental models are *simple* but *powerful*
- Start by understanding the disease process
- Identify the public health goal
- Translate the disease process into a model
- Start with a simple model, add complexity as needed, but no more!
- Return to the disease process & public health impact

Thank you!

## Textbooks & Academic Articles

Modeling Infectious Diseases in Humans and Animals  
(Matt J. Keeling and Pejman Rohani)

An Introduction to Infectious Disease Modelling  
(Emilia Vynnycky and Richard White)

Mathematical Modelling of Zombies  
(Robert Smith?)

<https://people.maths.ox.ac.uk/maini/PKM%20publications/384.pdf>

An introduction to compartmental modeling for the budding  
infectious disease modeler

(Lauren Childs)

<https://vtechworks.lib.vt.edu/items/61e9ca00-ef21-4356-bcd7-a9294a1d2f17>

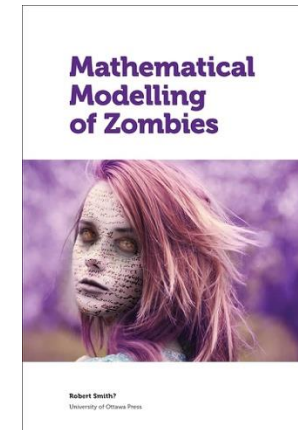
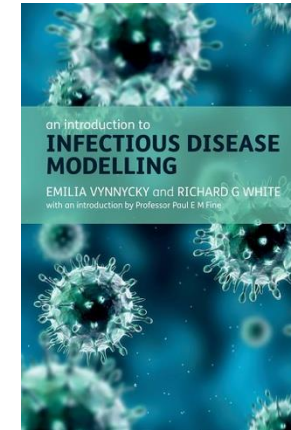
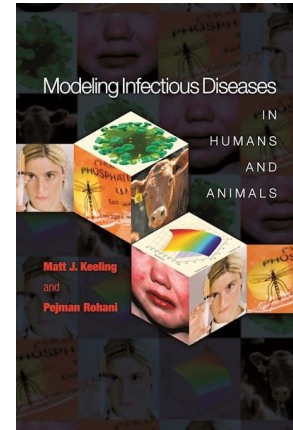
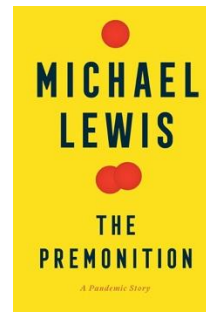
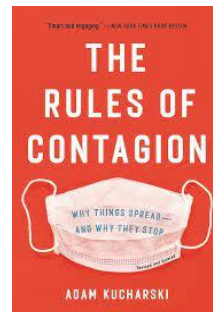
## Popular Science

The Rules of Contagion: Why Things Spread and Why They  
Stop

(Adam Kucharski)

The Premonition: A Pandemic Story

(Michael Lewis)



## Online Courses

Introduction to Infectious Disease Modelling

(Caroline Buckee, Inga Holmdahl, Ayesha Mahmud)

<https://ccdd.hsph.harvard.edu/introduction-to-infectious-disease-modeling/>

Coursera: Infectious Disease Modelling Specialization

(Nimalan Arinaminpathy)

<https://www.coursera.org/specializations/infectious-disease-modelling#courses>

Contagious Maths

(Julia Gog)

<https://plus.maths.org/content/contagious-maths>